



California Society of Tax Consultants

Orange County - South Chapter – January 2019

Monthly Meetings are held on the Fourth Tuesday in January and in May through November

January 22, 2019 @ 5:45pm (registration starts @ 5:30pm)

NEW LOCATION: The Vintage Steakhouse – address below.

Topic: Overview of the 2017 Tax Cuts and Jobs Act

On December 22, 2017, the most sweeping tax legislation since the Tax Reform Act of 1986 was signed into law. The Tax Cuts and Jobs Act of 2017 (TCJA) makes small reductions to income tax rates for most individual tax brackets and significantly reduces the income tax rate for corporations. It also provides a large new tax deduction for owners of pass-through entities and significantly increases individual alternative minimum tax (AMT) and estate tax exemptions. And it makes major changes related to the taxation of foreign income. Come learn how these changes will be impacting your clients during the upcoming tax season.

Speaker: BRENDAN O’CONNOR, CPA, MST, JD, LL.M., and associates

Brendan O’Connor is a senior associate in RJS Law. Mr. O’Connor’s practice centers on representing individuals and businesses before the Internal Revenue Service (IRS), Franchise Tax Board (FTB), Employment Development Department (EDD), and State Board of Equalization (SBOE). Mr. O’Connor has extensive experience in the field of tax controversy, litigation, and domestic and international tax planning.

Prior to joining the firm, Mr. O’Connor was a senior associate at Ernst & Young where he was an integral part of the firm’s tax planning and compliance practice for high net worth individuals and multinational businesses. He also has a vast knowledge of accounting practices from his work with local San Diego companies such as Pace Shave, Considine & Considine, UTC Aerospace, and Sempra Energy where he managed various accounting and tax matters.

Mr. O’Connor completed all of his undergraduate and graduate education at the University of San Diego (USD) where he obtained his Bachelor of Accountancy, Masters of Science in Taxation, Juris Doctor with a concentration in business and corporate law, and LL.M. in Taxation. During law school, Mr. O’Connor served as an editor and board member for the San Diego International Law Journal and president of the USD Tax Law Society.

Federal Update Tax Credits: 2 hours

IRS 18QC1-U-0xxxx-19-I

CTEC: 1000-CE-xxxx

DINNER RESERVATION

The South Orange Chapter meeting is Tuesday, January 22, 2019.

PLEASE EMAIL (preferred) Guy Liford at asktaxguy@yahoo.com or phone (949-683-6311) by the deadline so that a meal will be available for you. Please be sure to tell us your meal choice! If you have any special dietary needs such as a vegetarian plate please advise Debbie Roberts when you make your reservation. You must make a reservation. If you make a reservation and are a no show, you will be billed for the dinner at the member cost. You must also make a reservation so that there are sufficient educational materials and outlines.

Reservations are expected by 5:00 PM, Thursday, January 17, 2019

MEMBERS with reservations \$40; with late or no reservations, \$50

NON-MEMBERS \$60

Payment by cash or check payable to CSTC can be made at the door. (Returned Check Charge is \$30).

Dinner service starts at 5:45pm!!

ENTREE CHOICE:

New York Steak
Champagne Chicken
Poached Salmon

Meal includes salad and dessert.

***** Drinks – Coffee, Tea, & Soda – “No Charge”

***** Alcoholic Beverages are “EXTRA”.

Time: Registration: 5:30pm

EMAIL the following info to: Guy Liford at asktaxguy@yahoo.com

Entrée choice, name, phone, email, PTIN, professional designation & license number.

***** MEETING LOCATION:**

New Location: The Vintage Steakhouse

26701-B Verdugo St. San Juan Capistrano, CA 92675 Phone: (949) 661-3400

Free parking in structure at the end of the street (best), and in the lot across the street.

Upcoming 2019 Meetings:

TBA

ORANGE COUNTY - SOUTH CHAPTER OFFICERS & DIRECTORS:

President:	Guy Liford, EA	Email: asktaxguy@yahoo.com 949-683-6311
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CSTC MISSION STATEMENT

To promote professionalism by providing quality educational events for tax professionals, by creating and encouraging networking opportunities for members and by advocating professional standards and positions within the tax industry.

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