

**CALIFORNIA SOCIETY OF TAX CONSULTANTS
INLAND EMPIRE CHAPTER
Educational Dinner Meeting
Wednesday, July 17, 2019**



California Society of Tax Consultants
Inland Empire Chapter

We meet at the DoubleTree Hotel, 555 W Foothill Blvd, Claremont, CA 91711

1031 Exchanges and Their New Counterpart - Opportunity Zones

Intermediate—1 hour Tax Law & 1 hour Update --IRS #: 18QC1--U-01201-I/18QC1-T-01202; CTEC #: 1000-CE-4584

Get access to a 1031 Worksheet which will make your life so much easier! Refresh your knowledge of 1031 exchanges and find out what the TCJA did to them. Also learn about a new investment opportunity - Opportunity Zones. Exchanges are getting popular again - make sure you are able to guide your clients in doing them correctly. Learn what else is now available for those investors who want to defer their capital gains and be a "do-gooder" at the same time.

Learning Objectives:

1. Easy 1031 worksheet
2. Confidence that they can do a 1031 correctly!
3. Explore the advantages of the new Opportunity Zones.

Speaker Ruth Godfrey, EA



Ruth H. Godfrey, Hardy Tax & Business Services, Inc. has been an Enrolled Agent since 1984. She owned her own tax practice from 1981-2002, formed a partnership in 2001 and then incorporated in 2005. She has been a member of the Inland Empire Chapter of CSTC since 1981, and has served CSTC as President of her Chapter and the Society. She is currently Parliamentarian for the Society, Chairman of the Curriculum Provider Standards Committee for CTEC, and Secretary-Treasurer for the National Society of Accountants (NSA). Her college major in Psychology has helped her with the counseling needed to guide her clients. She finds real estate one of her favorite areas of tax preparation. She prepares approximately 300 individual, business, trust and 990 returns annually. Some actually correctly!



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This presentation has been designed to meet the requirements of the Director of Practice of the Internal Revenue Service; the California State Board of Accountancy; and the California Tax Education Council including code 31 of Federal Regulations 10.6(g). This does not constitute an endorsement by these groups. A listing of additional requirements to renew tax-preparer registration may be obtained by contacting CTEC at PO Box 2890, Sacramento, CA 95812-2890, or phone CTEC at 1-877-850-2832, or on the Internet at www.ctec.org.

MEETING LOCATION

DoubleTree Hotel Claremont
555 W Foothill Blvd, Claremont, CA 91711
Wednesday, July 17, 2019

Sign-in: 5:30 pm to 6:00 pm
Dinner: 6:00 pm to 7:00 pm
Speaker: 7:00 pm to 9:00 pm

MEETING COST (dinner and 2 hours of education)

- \$35 for members with reservations made on or before Saturday, July 13, 2019, 11:59 pm
- \$50 for non-members, walk-ins and late registrations

To make a reservation call: 909.575.1066 (message phone) OR email: CSTC.Inland.Empire@gmail.com. Please leave your name, PTIN and your EA, CTEC or CPA #, and menu preference when making your reservation. Pay at the event with check or cash (we are not able to accept credit cards). **Please Note:** Dinner is served at 6:00 pm, should you arrive after 6:30 pm a meal may not be guaranteed for you.



== MENU ==

House Salad with Ranch and Italian dressings
Fresh Rolls and Butter

Main Menu:

- **Grilled Tilapia with Tomato Basil Relish**
Chef's Choice Starch
Chef's Choice Vegetables
OR
 - **Large entrée size Baked Potato**
With the following vegetarian top pings on the side: Vegetarian Chili, Shredded Cheddar and Jack Cheeses, Steamed Broccoli, Sour Cream and Chives
- Coffee, Ice Tea
Chef's Choice Dessert

If you signed up for our new 2019 permanent dinner list at the May 15, 2019 meeting, you do not have to call in your reservation. However, if you are on the list and are unable to attend please call and cancel, as a meal will be ordered for everyone on the list and we will be billed for all meals ordered. If you are not on the list and made a reservation and are unable to attend, you must cancel your reservation by **Saturday, July 13, 11:59 pm otherwise you will be billed for the dinner.** 909.575.1066 OR CSTC.Inland.Empire@gmail.com