



California Society of Tax Consultants

Orange County - South Chapter – June 2019

Monthly Meetings are held on the Fourth Tuesday in January and in May through November

June 25, 2019 @ 5:45pm (registration starts @ 5:30pm)

Topic: Everything You Wanted to Know About Audits

- What are the contributing factors the IRS uses to determine if an audit is warranted?
- how to avoid such contributing factors to avoid an audit
- Special Preparation of Sch. C and potential issues for audit:
 - Contract Labor
 - Activity not-for-profit
 - Large/Unusual expenses

Knowledge Level: Intermediate

Speaker: ANTHONY D. BUSTOS, EA

Anthony D. Bustos, EA, graduated from California State University at Fullerton with a BA in Business Administration-Accounting in 1986. He was employed by the IRS for several years as a Revenue Agent auditing individuals, sole proprietorships, corporations and partnerships as well as researching tax laws, court cases and revenue rulings. In 1992 after leaving the IRS, his tax practice began in Tustin and has remained in Tustin. He represents clients before the IRS and FTB in audits and collection matters such as the release or modification of wage levies, obtaining payment agreements or hardships and also handling special problems in which the Taxpayer Advocate Office must become involved. His office prepares tax returns (including past due tax returns) and offers business consultations and planning to individuals who are either anticipating starting (or currently operating) a corporation, partnership, or sole proprietorship. He has appeared on Trinity Broadcasting Network's nationally televised "Battlelines" program regarding tax issues and have been a speaker to the California Society of Tax Consultants, Riverside Tax Consultants Association, Latino Tax Preparers Association and the California Society of Accounting and Tax Professionals. He has held various positions as a member of the California Society of Tax Consultants and from 2006 to 2008 I was its State President.

Federal Tax Law: 2 hours

IRS 18QC1-T-

CTEC: 1000-CE-

DINNER RESERVATION

The South Orange Chapter meeting is Tuesday, June 25, 2019.

PLEASE EMAIL (preferred) Michael Locke (mjlocke@sbcglobal.net or call 949-582-8381 by the deadline so that a meal will be available for you. **Please be sure to tell us your meal choice!** If you have any special dietary needs such as a vegetarian plate please advise when you make your reservation. You must make a reservation. If you make a reservation and are a no show, you will be billed for the dinner at the member cost. You must also make a reservation so that there are sufficient educational materials and outlines.

Reservations are expected by 5:00 PM, Thursday, June 20, 2019

MEMBERS with reservations \$40; with late or no reservations, \$50

NON-MEMBERS \$60

Payment by cash or check payable to CSTC can be made at the door. (Returned Check Charge is \$30).

Dinner service starts at 5:45pm!!

ENTREE CHOICE:

New York Steak

Chicken Alfredo

Poached Salmon

Meal includes salad and dessert.

***** Drinks – Coffee, Tea, & Soda – “No Charge”

***** Alcoholic Beverages are “EXTRA”.

Time: Sign-in/Registration: 5:30pm

EMAIL the following registration info to Michael Locke (mjlocke@sbcglobal.net):

Entrée choice, name, phone, email, PTIN, professional designation & license number.

***** MEETING LOCATION:**

The Vintage Steakhouse

26701-B Verdugo St. San Juan Capistrano, CA 92675 Phone: (949) 661-3400

Free parking in structure at the end of the street (best), or in the lot across the street.

Upcoming 2019 Meetings:

July 23: Jane Ryder, EA, CPA – Stock Options and the New Tax Law

August 27: Kevan McLaughlin, JD, LL.,M Certified Tax Law Specialist: Ethics

September 24: Lila Fedler, FTB: California Tax Updates

October 22: TBA

November 19: TBA

ORANGE COUNTY - SOUTH CHAPTER OFFICERS & DIRECTORS:

President:	Guy Liford, EA	Email: asktaxguy@yahoo.com 949-683-6311
Vice President:	Michael Locke, EA	Email: mjlocke@sbcglobal.net 949-582-8381
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Director:	Deborah Roberts, CPA	Email: rw@robertsandwise.com 949-215-7447

CSTC MISSION STATEMENT

To promote professionalism by providing quality educational events for tax professionals, by creating and encouraging networking opportunities for members and by advocating professional standards and positions within the tax industry.

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Visit us at www.cstcsociety.org

