



## California Society of Tax Consultants

PO Box 10, Manhattan Beach, CA 90267  
Telephone 949-715-4192  
Fax 714-632-5405  
info@cstcsociety.org  
www.cstcsociety.org

### CSTC MEMBERSHIP RENEWAL

#### STATEMENT: CSTC Membership Dues

**Mission Statement:** CSTC advances professionalism within the tax industry by: Providing quality education, Creating networking opportunities, and Advocating professional standards. Improving the tax industry, one professional at a time.

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Cell # \_\_\_\_\_ Work # \_\_\_\_\_ Fax # \_\_\_\_\_

Email \_\_\_\_\_ Chapter \_\_\_\_\_

#### Membership Status (Check One):

- |   |   |
|---|---|
| <input type="checkbox"/> Active ..... \$195.00    | <input type="checkbox"/> Student ..... \$55.00  |
| <input type="checkbox"/> Associate ..... \$195.00 | <input type="checkbox"/> Inactive ..... \$55.00 |
| <input type="checkbox"/> Dual ..... \$262.50      |   |

**Make Checks Payable To: C.S.T.C.**

- ☐ Please check this box if you would like to have your membership automatically renewed. If checked, the credit card listed below will be charged on your renewal date every year. You can login to your CSTC profile at anytime to stop your membership from auto renewing.

**If you wish to charge your Membership Dues to a credit card fill in the information below and return to C.S.T.C**

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Check # \_\_\_\_\_ or pay by ☐ Visa ☐ Mastercard ☐ Discover ☐ AMEX

Credit Card # \_\_\_\_\_ Exp. Date \_\_\_\_\_ Sec. Code \_\_\_\_\_

Signature \_\_\_\_\_

#### Check appropriate boxes and sign:

- ☐ I certify that I have met 20 hours of Continuing Education as required by our Policies & Procedures, Part 5, and I am in compliance with all regulatory authorities.
- ☐ I have read the CSTC Mission Statement and agree to promote the aims & purposes of the California Society of Tax Consultants.

Signature \_\_\_\_\_

## CSTC MEMBER SPECIALTIES

Here's your chance to help other CSTC members. If there are areas below in which you have special experience or know-how, here's how you can help. After reviewing the list of categories, **CHECK** the categories (MAXIMUM OF 3) in which you are willing to help other preparers. **If more than three categories are selected, only the first three will be listed on your membership profile.**

- |  |  |
|--|--|
| <input type="checkbox"/> Accounting – Bookkeeping          | <input type="checkbox"/> Installment Sales                                 |
| <input type="checkbox"/> Adoption                          | <input type="checkbox"/> Investment Interest Limitations                   |
| <input type="checkbox"/> Alternative Minimum Tax           | <input type="checkbox"/> LLC/LLP/etc.                                      |
| <input type="checkbox"/> Amended/Superseded Returns        | <input type="checkbox"/> Manufacturers                                     |
| <input type="checkbox"/> At-Risk                           | <input type="checkbox"/> Marriage/Divorce/Registered Domestic Partnerships |
| <input type="checkbox"/> Audit Representation              | <input type="checkbox"/> Military  |
| <input type="checkbox"/> Bankruptcy                        | <input type="checkbox"/> Net Operating Loss                                |
| <input type="checkbox"/> Basis                             | <input type="checkbox"/> Non-profit Organizations/Churches                 |
| <input type="checkbox"/> Business/Joint Venture            | <input type="checkbox"/> Non-Residents – Federal                           |
| <input type="checkbox"/> Casualty Losses                   | <input type="checkbox"/> Non-Residents – State                             |
| <input type="checkbox"/> C-Corporations                    | <input type="checkbox"/> Offers in Compromise                              |
| <input type="checkbox"/> S-Corporations                    | <input type="checkbox"/> Partnerships                                      |
| <input type="checkbox"/> Deceased Taxpayers                | <input type="checkbox"/> Payroll – Employees, Constructors, Etc.           |
| <input type="checkbox"/> Delinquent Taxes                  | <input type="checkbox"/> Pensions/Retirement/Annuities                     |
| <input type="checkbox"/> Depreciation/Amortization         | <input type="checkbox"/> Rentals/Royalties                                 |
| <input type="checkbox"/> Electronic Filing                 | <input type="checkbox"/> Repossessions                                     |
| <input type="checkbox"/> Escrow Statements                 | <input type="checkbox"/> Sales Tax   |
| <input type="checkbox"/> Estate Taxes                      | <input type="checkbox"/> Specialty Occupations                             |
| <input type="checkbox"/> Exchanges – Section 1031          | <input type="checkbox"/> Specialty Business                                |
| <input type="checkbox"/> Farms/Ranches/Dairies             | <input type="checkbox"/> Stock Transactions                                |
| <input type="checkbox"/> Financial Planning                | <input type="checkbox"/> Tax Credits                                       |
| <input type="checkbox"/> Foreign Taxes                     | <input type="checkbox"/> Trusts  |
| <input type="checkbox"/> Gift Tax Returns                  |  |
| <input type="checkbox"/> Information Returns – 1099 Series |  |