



#### MISSION STATEMENT

CSTC advances professionalism within the tax industry by:

- Providing quality education
- Creating networking opportunities
- Advocating professional standards

**GLB 2019 Chapter Meetings Held At:**  
Grand Events Center  
4101 E. Willow Street  
Long Beach CA 90815

#### Roundtable Event / January-April (2018)

**Cost:** includes buffet breakfast 8:30AM  
\$35.00 Members with RSVP  
\$40.00 Members no RSVP  
\$45.00 Guests

#### Meeting: 9:00AM to 12:00 Noon

January thru April  
1hr Fed Tax/1hr Fed Update / 1hr CA

#### Afternoon Extensions 2:00PM to 6:00PM

Only offered June, July, September, October

**Cost:** includes snack break mid-event  
\$\$\$\$ Members with RSVP  
\$\$\$\$ Members no RSVP  
\$\$\$\$ Guests

#### Evening Educational Event / May – November (2018)

**Cost:** includes buffet dinner 6:30PM  
\$35.00 Members with RSVP  
\$40.00 Members no RSVP  
\$45.00 Guests

#### Meeting: 6:00 to 9:00 PM.

May thru November 2HRs CE (type TBD)

#### Board Meeting: 4:00 to 5:45 P.M.

May thru December

*For reservations to an educational event, or  
to be added to our Permanent Meeting List, contact:*

**Dennis Kaho @ 562/421-8523**  
**No eMail reservations accepted**

**Cancellation Policy:** *If you have reserved for a Chapter meeting and do not call to cancel at least 7 days prior to the meeting, you will be billed for the price of that meeting as GLB will have already reserved your food and will be required to pay for it. This also includes GLB members on the permanent lists.*

**NO SHOW POLICY:** *No Refund*

**December 19, 2018**

### Holiday Celebration !



### & White Elephant Gift Exchange!

No CE provided  
IRS: 18QC1-E-#####-18-I  
CTEC: 1000-CE-####

**Please join us for an evening of friendship  
and celebration – everyone is welcome,  
members and non-members alike!**

**We'll be serving a plated turkey holiday meal  
followed by our seasonal White Elephant Gift  
Exchange...**

*continued on Page 5*

#### MENTORING FOR NEW CHAPTER MEMBERS

We are here to help you with business practice and tax return preparation issues. Knowing who to call and ask for help is part of our chapter "mission". Please contact Dennis Kaho at: 562/421-8523 and I will do my best to get you connected with chapter members for help or guidance.

*Respectfully,  
Dennis Kaho, Director / Mentor Coordinator*

**PAGE INSIDE THIS ISSUE:**

- 1** Current Evening Educational Event & Menu
- 2** 2019 Event Calendar
- 3** "Have You Kept Up?"
- 4** GIG Economy / MyFTB – time to update
- 5** Birthday Corner/Anniversaries/White Elephant
- 6-7** Renewals – CTEC, PTIN, EA
- 8** 2018 GLB Board of Directors & Chapter Benefits
- 9** Classified Ads

### 2019 Prospective Event Calendar

#### Roundtable Events

Our Roundtable Events include a buffet breakfast – complete with juice, coffee, hot tea and pastries!

Bring your tough tax questions to our tax season Roundtable Event and discuss possible solutions with other members; our research team will do their best to get you both the federal and California answers utilizing The TaxBook and a leading California tax research book. 2019 event dates are:

#### **Breakfast is served at 8:30 AM**

- January 27 – Eggs Benedict, fruit, cntry potatoes, bacon
- February 10 – Scrambled Eggs, fruit, hashbrowns, sausage
- February 24 – Scrambled Eggs, fruit, cntry potatoes, bacon
- March 10 – Breakfast Burrito w/bacon, fruit, cntry potatoes
- March 24 – Scrambled Eggs, fruit, hashbrowns, sausage
- April 7 – Scrambled Eggs, fruit, hashbrowns, sausage

#### **Presentations begin at 9:00 AM**

Each event will provide continuing education credits of:  
1 hr Federal Tax; 1 hr Federal Update; 1 hr California

#### Evening Educational Events

Our Evening Educational Events include a buffet dinner meal – complete with coffee, iced/or/hot tea, salad, vegetable, rolls & dessert. Save these dates !

#### **Afternoon Extension Sessions begin at 2:00PM**

#### **Dinner is served at 6:00PM**

#### **Evening Session begin at 7:00PM**

- 5/29 Evening Session  
Speaker: Shannon Hall  
Topic: Ethics  
Chicken buffet
- 6/26 Afternoon Extension Session  
Speaker: TBD  
Topic: TBD  
Evening Session  
Speaker: TBD  
Topic: TBD  
Beef Brisket

- 7/31 Afternoon Extension Session  
Speaker: Ruth Godfrey  
Topic: Like Kind Exchanges  
Evening Session Speaker: Ruth Godfrey  
Topic: Like Kind Exchanges - continued  
Chicken buffet
- 8/28 Evening Session  
Speaker: TBD  
Topic: TBD  
Asian Salmon buffet
- 9/25 Afternoon Extension Session  
Speaker: TBD  
Topic: TBD  
Evening Session Speaker: TBD  
Topic: TBD  
Beef Stroganoff buffet
- 10/23 Afternoon Extension Session  
Speaker: TBD  
Topic: TBD  
Evening Session Speaker: TBD  
Topic: TBD  
47<sup>th</sup> Anniversary – Celebration with cake  
Chicken buffet
- 11/20 Speaker: TBD  
Topic: TBD  
Baked Ham plated meal
- 12/18 Holiday Celebration  
White Elephant Gift Exchange  
Roast Turkey plated meal

### Summer Tax Workshop

Our Summer Tax Workshop is traditionally an event to remember! This workshop includes a buffet breakfast and a buffet lunch.

We're working diligently to bring you one of CSTC's favorite Symposium speakers to this 8-hour day of learning and camaraderie. Stay tuned for an announcement of this and all our speakers and topics for 2019!!!

- 8/19 Speaker: TBD  
Topic: TBD

**EA Education Requirement:** 72 hours education per enrollment period (3 years) which consist of a minimum of 16 hours education annually and a minimum of 2 hours ethics courses annually.

**CRTP Education Requirement:** 20 hours education annually which consist of 15 hours IRS approved education (10 hours federal tax law, 3 hours federal tax law update, 2 hours ethics) AND an additional 5 hours California tax law.

**AFSP Education Requirement:** 18 Hours education annually which consists of a 6 Hour Annual Federal Tax Refresher (AFTR) Course & Test, 10 Hours Federal Tax Law and 2 Hours Ethics. Preparers currently registered with CTEC (California), OBTP (Oregon) and MSBITP (Maryland) are exempt from the AFSP requirements

### Historical Inflation Rates – Have you kept up?

We all know the cost of doing business is a living, breathing beast – ever changing. We have downturns in the economy, like 2008, when the world around us seemed to crash and prices plummeted... good news if you were buying a home that year! We have good times, like now, when things are up, people are spending and income should be booming. But how often do we look at the extent to which the economy took a dive, to which it boomed? Over the course of several years, those small decreases/increases can turn into something very substantial. I printed this article before the 2017 tax season, and I think it warrants printing again; it's "okay" to be reminded of something this important.

(dec vs. dec)	inflation	(dec vs. dec)	inflation	(dec vs. dec)	inflation	(dec vs. dec)	inflation
<a href="#">2016</a>	2.07 %	<a href="#">2001</a>	1.55 %	<a href="#">1986</a>	1.10 %	<a href="#">1971</a>	3.27 %
<a href="#">2015</a>	0.73 %	<a href="#">2000</a>	3.39 %	<a href="#">1985</a>	3.80 %	<a href="#">1970</a>	5.57 %
<a href="#">2014</a>	0.76 %	<a href="#">1999</a>	2.68 %	<a href="#">1984</a>	3.95 %	<a href="#">1969</a>	6.20 %
<a href="#">2013</a>	1.50 %	<a href="#">1998</a>	1.61 %	<a href="#">1983</a>	3.79 %	<a href="#">1968</a>	4.72 %
<a href="#">2012</a>	1.74 %	<a href="#">1997</a>	1.70 %	<a href="#">1982</a>	3.83 %	<a href="#">1967</a>	3.04 %
<a href="#">2011</a>	2.96 %	<a href="#">1996</a>	3.32 %	<a href="#">1981</a>	8.92 %	<a href="#">1966</a>	3.46 %
<a href="#">2010</a>	1.50 %	<a href="#">1995</a>	2.54 %	<a href="#">1980</a>	12.52 %	<a href="#">1965</a>	1.92 %
<a href="#">2009</a>	2.72 %	<a href="#">1994</a>	2.67 %	<a href="#">1979</a>	13.29 %	<a href="#">1964</a>	0.97 %
<a href="#">2008</a>	0.09 %	<a href="#">1993</a>	2.75 %	<a href="#">1978</a>	9.02 %	<a href="#">1963</a>	1.64 %
<a href="#">2007</a>	4.08 %	<a href="#">1992</a>	2.90 %	<a href="#">1977</a>	6.70 %	<a href="#">1962</a>	1.33 %
<a href="#">2006</a>	2.54 %	<a href="#">1991</a>	3.06 %	<a href="#">1976</a>	4.86 %	<a href="#">1961</a>	0.67 %
<a href="#">2005</a>	3.42 %	<a href="#">1990</a>	6.11 %	<a href="#">1975</a>	6.94 %	<a href="#">1960</a>	1.36 %
<a href="#">2004</a>	3.26 %	<a href="#">1989</a>	4.65 %	<a href="#">1974</a>	12.34 %	<a href="#">1959</a>	1.73 %
<a href="#">2003</a>	1.88 %	<a href="#">1988</a>	4.42 %	<a href="#">1973</a>	8.71 %	<a href="#">1958</a>	1.76 %
<a href="#">2002</a>	2.38 %	<a href="#">1987</a>	4.43 %	<a href="#">1972</a>	3.41 %	<a href="#">1957</a>	2.90 %

**Table – historic inflation United States (CPI) – by year**

<http://www.inflation.eu/inflation-rates/united-states/historic-inflation/cpi-inflation-united-states.aspx>

### **KIS – Keep It Simple – each column represents 15 years**

2002 – 2016 inflation was 31.6%; 1987 – 2001 inflation was 47.8%; 1972 – 1986 inflations was 103.2% OUCH!; 1957 – 1971 inflation was 40.54%.

Now ask yourself, "Have I Kept Up?" Think about your pricing in some past year. Think about your business revenue, how much it was that year. Think about your business expenses, how much were they that year. NOW, think about all those things as they pertain to LAST year... "Have You Kept Up?" Your expenses over the years have undoubtedly increased; have you increased your revenue accordingly?

Now you might say to yourself, "Self – if I go paperless I can eliminate an expense." That's a very good option to not raising prices; but at the end of the day you need to tell yourself, "Self – it's okay to raise my prices. My rent has gone up; my employee costs have risen; my gasoline costs have increased; even my food, my clothing, everything costs more these days. Self – it's okay to pass along an increase in the economy to my clients."

The economy around the everyday tax professional moves forward with inflation; but for some reason WE FEEL GUILTY if we try to raise prices on our clients. Our dentist raises his fees, as do our doctors. Prescriptions cost more every year, and don't even get me started on health insurance these past few years! Skyrocketing!! We need a spaceship just to almost keep up with those rates!

My Point – It's okay to charge a fair price for your services. It's okay to increase your fees – even every year! You don't need to increase them heavily... 1% this year, 3% the next, maybe 2.5% the year after. Maybe you'll even choose to increase your fees at the same percentage as inflation for that year... every year Google will help you find the inflation rate.

Folks... even the IRS and the FTB base their standard deduction according to the inflation rate for the prior year. Why are we so fearful to do the same? I'll tell you why; because our clients are our friends. But folks, it's okay to make a profit; you're in business to make a profit – well, you should be otherwise you're engaged in a hobby and as we all know hobby expenses are tax deductible on Schedule A limited by the 2% ceiling.

So when you're gearing up for tax season 2018 take a look at your pricing structure and ask yourself, "Self, Have I kept up?" and if the answer is "NO" consider making some changes. It's okay.

*Respectfully submitted,*

*Jen Horton, EA, GLB Editor 2018*

\* \* \* \* \*

### **New Gig Economy Tax Center Webpage**

<https://www.ftb.ca.gov/businesses/share-economy/>

FTB has launched the California Gig Economy Tax Center webpage which provides business owners, individuals, and tax professionals with valuable information about potential tax issues for those generating income in the booming gig (sharing or peer-to-peer) economy. With its untraditional business model, diverse services, and varying employment options, a majority of those participating in gig business are unsure of their tax and return filing obligations. The webpage explains what the gig economy is and features an informative video that gives an overview of what it means to be a part of the economy and its potential tax implications. The webpage also includes helpful information on California tax, filing, and estimated tax requirements.



### **The IRS Sharing Economy Tax Center and**

<https://www.irs.gov/businesses/small-businesses-self-employed/sharing-economy-tax-center>

**the California Tax Center webpages also provide additional information.**

<https://www.taxes.ca.gov/>

\* \* \* \* \*



### **Winter is a grand time to renew your MyFTB client list.**

*"When you add a client, they appear on your client list for 13 months. After 13 months, we remove the client unless you renew the relationship before it expires. To continue uninterrupted access to a client's account, we added an easy and convenient*

*way to renew the existing relationship before it expires.*

*Remember, you must have your client's permission to access their account online. We recommend you keep a signed copy of the FTB 743, Online Account View Access Authorization or FTB 3534, Tax Information Authorization, for each client you access online. We will notify your client once you renew your relationship. Inform your client to expect this notification.*

\* \* \* \* \*

**December Birthdays**

**Alice Moriarty**  
**Kent Huber**  
**Joyce Ponso**  
**Diane Kucera**  
**Ted Caruthers**  
**Diane Sinkovits**  
**Jacqueline Werbeck**  
**Guillermo Flores**

If you haven't already done so, please contact Shannon Hall-  
[sintax1099@gmail.com](mailto:sintax1099@gmail.com) - to add your name to our Birthday  
 list!

Thank you one and all for your continued membership!

*If we failed to include you on our birthday we humbly  
 apologize and ask that you let us know, so that we can  
 make sure not to miss you again!*

*Respectfully submitted,  
 Shannon Hall, 2<sup>nd</sup> VP Membership*

\* \* \* \* \*

**December Anniversaries**

**Paul Payne – 13 Years**  
**Fran Oatridge – 13 Years**

**Thelma Ryder – 10 Years**  
**Ken Lowy – 6 Years**  
**Baljinder Rakkar – 4 Years**  
**Jacqueline Werbeck – 4 Years**

Thank you for your continued membership! Members  
 like you are who made CSTC the organization it is  
 today!

*If we've missed your name, we're sorry – please let us  
 know so we may add you to our list!*

\* \* \* \* \*

**White Elephant Gift Exchange  
(optional)**

*Continued from Page 1*

... Our White Elephant Gift Exchange is an optional event for  
 all in attendance at the December meeting.

*If you choose to participate*

- ❖ we ask that you bring a gently used item – wrapped  
 festively – which we'll put under our Holiday tree
- ❖ You'll receive a raffle ticket for each gift you bring –  
 couples may bring one and play once, or two and  
 play twice
- ❖ Raffle tickets will be drawn – one at a time – until  
 all gifts have been chosen from under our tree
- ❖ If you wish to 'steal' a gift rather than pick one from  
 under our tree, you may
- ❖ 'Steals' will be limited to three 'steals' per gift.  
 Once a gift has been 'stolen' three times, it will be  
 considered 'off limits' for further play
- ❖ If you don't have a gently used item, you may  
 purchase one – but please limit your expense to  
 about \$15... this game is for fun, and we don't want  
 it to cost you a lot of your hard-earned cash

\* \* \* \* \*

**INLAND EMPIRE:**

3<sup>rd</sup> Wednesday of the month. For information and  
 reservations, leave message 909/575-1066 with your request.  
 Meeting held at DoubleTree Hotel Claremont, 555 W.  
 Foothill., Claremont 6:00 P.M.

**LOS ANGELES:**

1<sup>st</sup> Tuesday of the month. Call Johnny Diaz, Jr. for  
 information and reservations @ 562/692-0983. Meeting held  
 at Taix French Restaurant at 1911 Sunset Blvd. in Los Angeles  
 7:00 P.M.

**ORANGE COUNTY:**

2<sup>nd</sup> Wednesday of the month. for information and  
 reservations contact via eMail: Debbie Daniels @  
[Debbie.daniels.cstc.oc@gmail.com](mailto:Debbie.daniels.cstc.oc@gmail.com) . Meetings held at The  
 Phoenix Club, 1340 S Sanderson Avenue in Anaheim 6:00  
 P.M.

**SAN GABRIEL VALLEY:**

1<sup>st</sup> Thursday of the month. Call Carmen Hustad for  
 information and reservations @ 909/896-6521. Meetings  
 held at Marie Callender's, 1560 Albatross Road in the Puente  
 Hills East Mall 6:00 P.M.

**Renew Your California Registered Tax Preparer (CRTP) status**

[https://www.ftb.ca.gov/professionals/registered\\_tax\\_preparers.shtml](https://www.ftb.ca.gov/professionals/registered_tax_preparers.shtml)

A California Registered Tax Preparer (CRTP) must annually renew their registration with the California Tax Education Council (CTEC) each year **before October 31<sup>st</sup>**.

**But wait! The time for renewal has passed???**

If you didn't renew your CRTP license – don't fret, there's still time; but you'll pay a late fee of \$22 for missing the deadline.

Following is an excerpt from the CTEC website (listed above) CRTP's must:

- Take a minimum of 20 hours continuing education from a CTEC approved provider, which **must** include
  - 10 hours of federal tax curriculum
  - 3 hours of federal tax update curriculum
  - 2 hours of ethics
  - 5 hours of California tax curriculum
- Renew the PTIN number with the IRS
- Maintain a \$5,000 tax preparer bond
- Renew your registration and submit the \$33 annual registration fee before October 31 of each year online
  - (\$55 fee if you renew your registration after October 31)
- If you fail to renew your CTEC registration by January 15 of the following year, we consider you a new tax preparer and subject to the new preparer registration requirements.

The final bullet point is VERY IMPORTANT! *If you fail to renew your CTEC registration by January 15, 2019, you will be required to take the 60-Hour CTEC Qualifying Course again!*

So – don't delay, renew your CTEC registration today if you've not already done so.

**FEDERAL IMMEDIATE CONSIDERATIONS****Renew Your Preparer Tax Identification Number (PTIN)**

All tax preparers must renew their (PTIN) every year before December 31.

Visit [www.irs.gov/ptin](http://www.irs.gov/ptin) now and renew today.

*"WASHINGTON — The Internal Revenue Service today reminded the nation's more than 768,000 federal tax return preparers that they must renew their Preparer Tax Identification Numbers (PTINs) for 2019. All current PTINs will expire Dec. 31, 2018.*

*Anyone who prepares or helps prepare any federal tax return, or claim for refund, for compensation must have a valid PTIN from the IRS. The PTIN must be used as the identifying number on returns prepared. Failure to have and use a valid PTIN may result in penalties.*

***"We ask that you renew your PTIN as soon as possible to avoid a last-minute rush," said Carol A. Campbell, director, IRS Return Preparer Office. "It's easy to let this slip as the holiday season approaches."***

*For those who have a 2018 PTIN, the renewal process takes a few moments online. Those who cannot remember their user ID and password can find online tools to assist them. Preparers can get started at [www.irs.gov/ptin](http://www.irs.gov/ptin). If registering for the first time, the PTIN application may also be completed online. There is no fee for obtaining or renewing a PTIN.*



*Paper Form W-12, IRS Paid Preparer Tax Identification Number Application and Renewal, is available for paper applications and renewals, and takes four to six weeks to process.*

*All enrolled agents, regardless of whether they prepare returns, must renew their PTIN annually in order to maintain their active status."*

### **Renew You Enrolled Agent status**

Every enrolled agent must renew their enrollment status every three (3) years based on the last digit of their Social Security Number (SSN).

*The window to renew for Enrolled Agents whose SSN ends in 0, 1, 2, or 3 is November 1, 2018 – January 31, 2019. Refer to Circular 230 Sec. 10.6(d) for details.*

You may renew online at – pay.gov – (use 8554 in the search box)

You may renew on paper using IRS Form 8554

### **Keep Your Contact Information Current**

If your contact information has changed since the time of your last renewal, please notify us by fax or mail your address change to:

**Office of Practitioner Enrollment  
P.O. Box 33968  
Detroit, MI, 48232**

OR

**Fax: (855) 889-7959**

*Please include your name, prior contact information, new contact information, social security number or tax identification number, and the date.*

### **Check Your Federal Continuing Education Credits**

There have been instances when preparers have checked their federal continuing education credits only to find those credits were missing from the PTIN website. *(I cannot speak to California credits as I'm not a CRTF – but there have been instances when California credits were also missing.)*

My "personal recommendation" to you is to log into your account(s) often – at least quarterly – and verify your continuing education credits are listed (both federal and California.) *If you discover continuing education credits are missing, contact the education provider immediately. (credits may take up to 20 days to post.)*

**Instructions for verifying federal continuing education credits may be found at the end of this newsletter.**

*Respectfully Submitted*

*Jen Horton, EA  
GLB Editor 2018*

**Greater Long Beach Chapter – 2019 Officers, Directors & Volunteers****Officers**

President	Nikki LeBrun	310/534-3492	<a href="mailto:nlebrun@sbcglobal.net">nlebrun@sbcglobal.net</a>
1 <sup>st</sup> VP Education	Shannon Hall	562/715-4495	<a href="mailto:sintax1099@gmail.com">sintax1099@gmail.com</a>
2 <sup>ND</sup> VP Education	Frank Farfan	562/865-8868	<a href="mailto:farfan@earthlink.net">farfan@earthlink.net</a>
Secretary	Shobha Bajaj	562/441-6724	<a href="mailto:bajas01@yahoo.com">bajas01@yahoo.com</a>
Treasurer	Nancy Spiegel	714/527-3065	<a href="mailto:nspiegel@pacbell.net">nspiegel@pacbell.net</a>
Past President	Harold LeMaster	714/332-3508	<a href="mailto:hal.lemastereal@gmail.com">hal.lemastereal@gmail.com</a>

**Directors**

Editor	Jen Horton	310/415-1685	<a href="mailto:cstcglb@gmail.com">cstcglb@gmail.com</a>
Phone Tree/Resource Bks	Fran Oatridge	310/530-6499	<a href="mailto:franoatridge@hotmail.com">franoatridge@hotmail.com</a>
Mentoring	Dennis Kaho	562/421-8523	<a href="mailto:dkaho@aol.com">dkaho@aol.com</a>
Reservations	Dennis Kaho	562/421-8523	<b><u>DO NOT EMAIL FOR A RESERVATION</u></b>
CE Evals & Certs	Jim Hicklin	562/806-4557	<a href="mailto:jimtheman390@yahoo.com">jimtheman390@yahoo.com</a>
AudioVisual	Frank Farfan	562/865-8868	<a href="mailto:farfan@earthlink.net">farfan@earthlink.net</a>
Technology/Communications	Jen Horton	310/415-1685	<a href="mailto:network@jenhorton.com">network@jenhorton.com</a>
Government Affairs	Cameron Hernandez	562/270-5586	<a href="mailto:cameron@tritonbusinessconsulting.com">cameron@tritonbusinessconsulting.com</a>

**Roundtable Research**

Federal Application	Harold LeMaster	714/332-3508	<a href="mailto:hal.lemastereal@gmail.com">hal.lemastereal@gmail.com</a>
California Conformity	Dennis Kaho	562/421-8523	<a href="mailto:dkaho@aol.com">dkaho@aol.com</a>

**Volunteers**

Birthdays/Anniversaries	Shannon Hall	562/715-4495	<a href="mailto:sintax1099@gmail.com">sintax1099@gmail.com</a>
Nominations Chair	Stephen Bruce	541/507-1789	<a href="mailto:brucetax@gmail.com">brucetax@gmail.com</a>
Volunteer at Large	Diane Kucera	623/266-3332	<a href="mailto:taxbus@dianekucera.com">taxbus@dianekucera.com</a>
CSTC Chapter eMail			<a href="mailto:cstcglb@gmail.com">cstcglb@gmail.com</a>

**CSTC GLB Members Also Receive...****Discounted Pricing**

On select educational events and tax resource books purchased through the chapter

**Attend 9 GLB educational events**

between **October 2018 to September 2019** and receive a select "Free" resource book discount valued at approximately \$50. **Must be a member-in-good standing throughout October 2018 to September 2019**

**CSTC Logo**

It is okay to use the CSTC logo on your letterhead, but you must always add "Member of ..." or "Member since ..." or "Member in good standing..." when using the CSTC logo.



**Classified Ads****Cameron Hernandez****Professional Trustee Services**

Fiduciary Accounting Services:

- Estate Accounting Services
- Trust Accounting Services

You can outsource to me; or

have your client contact me directly at **562/270-5586**

**Fiduciary Income and Estate Tax Specialist:** Over 30 years specialized experience in fiduciary taxation. Referral Fee(s) - the greater of: 25% of the tax prep fee, or \$750 - will be paid to any CSTC member who refers a *paying client* filing Form 706. Referral Fee(s) available with respect to Forms 1041, 5227, and/or 709. Related services include Trust and Estate Administration consultation.

Contact Hal LeMaster EA, Masters in Taxation:  
[hal.lemastereal@gmail.com](mailto:hal.lemastereal@gmail.com) or 714/332-3508.

**So-Cal Quality Appraisals:****Steven A. Hassoldt, Certified Residential Appraiser**

Telephone: 310/371-5978

Email: [socalquality@gmail.com](mailto:socalquality@gmail.com)**Keep the GLB Chronicle Coming to Your inBox!**

CSTC GLB strives **to promote professionalism by providing quality educational events for tax professionals**, and this is done completely by volunteers.

We are looking for a newsletter editor. If you enjoy receiving the GLB Chronicle monthly, please consider joining our team as a volunteer. Editor is an entry level Director position and should only take a few hours a month to perform. Article writing is not a requirement; neither is attendance at any meetings. Keep this publication coming to your inBox! Contact Jen at [cstcglb@gmail.com](mailto:cstcglb@gmail.com)

**Address Change???**

Have you moved?

Changed your eMail address?

P-L-E-A-S-E – login to your member account at [cstcsociety.org](http://cstcsociety.org) and update your contact information!!! We don't want you to miss out on any announcements from CSTC!!!!

The members of your Chapter Board have all been trained on how to keep your contact information up-to-date through the Society website. If you are uncertain how to log in, please speak with any Board member at the next Chapter event.

**ADVERTISE FREE WITH GLB!!!**

Place an ad in the CSTC GLB Chronicle. It's a great way to get your message out to a targeted audience that will best meet your needs!

eMail your request to the editor at: [cstcglb@gmail.com](mailto:cstcglb@gmail.com).

**Advertising service is free to all CSTC members**

If you know of a business or someone that could benefit by placing an ad in our newsletter, please have them contact Nikki LeBrun, 310/534-3492. Non-CSTC members may place ads for a monthly fee of \$10.00.

**eMail is our main source of contact with our members.**  
**When you receive an eMail from us –P-L-E-A-S-E open it and check our message.**

**eMail Delivery & Your Chapter**

Certain CSTC members are not receiving eMails from our Chapter, sometimes not from Society. ***This is an AOL issue, and YOU must take action to resolve it!***

There are two fixes for this issue:

- 1) Log into your account on [cstcsociety.org](http://cstcsociety.org) and make certain you have NOT opted out of receiving eMails from us/Society AND make sure we have the correct eMail.
- 2) Add our eMails to your eMail white list and give permission to your eMail provider to accept eMails from us.
  - a. eMail from Society will come from:
    - i. [info@cstcsociety.org](mailto:info@cstcsociety.org)
  - b. eMail from the Chapter will come from:
    - i. [cstcglb@gmail.com](mailto:cstcglb@gmail.com); or

***Come to your local chapter meetings and get answers to your tax questions from professionals, peers and friends.***

***Don't Let This Happen!***  
***CSTC is here for YOU!***

