

CSTC * Temecula Valley

PUBLISHED FROM MAY THRU JANUARY ♪ TEMECULA VALLEY CHAPTER OF THE CA SOCIETY OF TAX CONSULTANTS ☺ THE TAX SPECIALISTS CHOICE

Calendar of Meetings

The first Wednesday of each month at 5:30 pm at **Richies Real American Diner** at 40651 Murrieta Hot Springs Road Murrieta CA 92562 951-696-5504

May 4th – Round Table Discussion

June 1st – to be announced

July 6th – to be announced

Aug 3rd – to be announced

Events of the Interest

CSTC Society Board Meetings:

5/13-14 Society Board Meeting

6/5-8 Summer Symposium, Las Vegas, Nevada

6/9 CSTC Leadership Workshop, L.V.

6/29 IRS Stakeholder Meeting in San Bernardino 9 to 12 noon

7/18 Society Board Meeting

9/19 Society Board Meeting

11/7 Society Board Meeting

12/1-2 Tax Bridge, Anaheim,

IRS FORUMS

August 9th to 11th San Jose

Message from the President:

Well, I'm sure we are all glad to see this tax season end. It was much more stressful than previous years. Foreclosures and short sales showed up in force this season. The late reenactment (December 17) of the Bush tax cuts resulted in increased attendance of January tax seminars.

Therefore, as I see it, **education** should be at the top of our list this year. I hope you will come to our meetings from **May** thru **December**. We will work on having a great group of speakers throughout the year. We will be sponsoring another seminar in the late summer or early autumn.

The breakfast meetings were challenging and productive. It was good to have support from our fellow members to solve problem issues each week. Those in attendance earned one hour of continuing education. There were nine meetings this year.

At one of the meeting, a former member, **Ned Daily** attended. He expressed willingness to rejoin. Ted was preoccupied with the illness (and subsequent demise) of his spouse. She and Ned attended many of the White Elephant or Social meetings. She was a very nice woman and enjoyed the camaraderie of CSTC members.

Have you signed up for the CSTC Summer Symposium yet? It is a great educational tool and I hope you will avail yourself of it.

Our first meeting will be **Wednesday, May 4 at 5:30pm** at Ritchie's Real American Diner. We will have a **roundtable discussion**, so bring your comments, concerns and suggestions. Sandi Goodwin ☺



Please do not forget that Sunday May 8 is Mothers Day. ♥

Officers	2011
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Society Officers for year 2011

President Linda

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Past President Nicole Lebrun GLB 310-534-

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Note: ORG (Orange County), INLD (Inland Chapter), ETY (East County Chapter) GLB (Greater Long Beach Chapter)



LINDA MORLANG, EA. Since first joining CSTC, I have worked in one capacity or another. At the chapter level I have been President, Vice President, Director and Treasurer in addition to ordering the Quickfinders and RIA books for the chapter. I have served as Newsletter Publisher, Registration Chair and chaired our Fall Workshops. At the Society level, I have served on numerous committees and held the positions of 1st V.P., 2nd V.P. and treasurer as well as preparing the quarterly and y/e payroll reports. Been chair of Tax Bridge, Member of the Year in 2000, and as Membership Chair spearheaded the IRS Forums at which we have signed up a total of 125 new members. ☺



Linda

Past CSTC President Nicole Le Brun EA

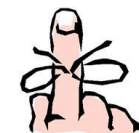
Our Chapter provides excellent education, terrific networking and camaraderie that is priceless!! It takes **volunteers** to keep everything running so smoothly. Being a volunteer and giving back to your chapter is extremely rewarding and give each month to keep our chapter innovative, timely and most importantly – growing. We are one of the “front runners” of this organization and we set an example for others to follow with our diligence and successes. Consider becoming a volunteer with our board as an opportunity for giving back to the many others that have provided for you. We still need several volunteers to help the chapter with important positions that still need additional help. 🙌

Respectfully submitted, Nikki LeBrun, Society Past President **Note:** Copied From Greater Long Beach Chapter *Newsletter*. — Ed



Nicole

Don't forget to wear your badge. The badge chosen from the CSTC official cowboy hat will receive \$10.00 off the cost of a meal at the next meeting.



CSTC –Temecula Valley

Meeting Agenda Richies Real American Diner
40651 Murrieta Hot Springs Road
Murrieta CA 62562 951-696-5504



4:30 PM Board Meeting
5:00 PM Networking & Registration

5:30 PM 1st Session:
6:30 PM Dinner Served
7:30 PM 2nd Session

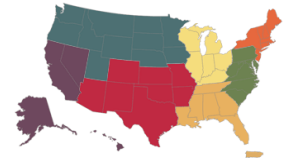
Members **\$20**
Non Members **\$30**

Cost includes meal chosen from the menu not over \$11.00. Amount over limit paid by member. 🍷

Approved by CTEC for 2 hours of
California Continuing Education Credit
(1000-ce-_____)

Our Members

TAP is comprised of approximately **100** members from across the United States who volunteer to serve a three-year term. These volunteers generally spend between **300** and **500** hours per year on member activities that further TAP's mission to improve the IRS.



TAP members are divided into seven geographically-based Areas and include representatives from each state. Members focus on specific issues through Project and Joint Committee work and provide direct input to the IRS on new and existing IRS programs and initiatives. Members represent diverse experiences, training, backgrounds and interests. ¶

Note: Copied from IRS Newswire

Advisory Council

WASHINGTON — The Internal Revenue Service today requested nominations for the Information Reporting Program Advisory Committee (**IRPAC**), which advises the IRS on information reporting and administration issues of mutual concern to the private sector and the federal government.

“Information reporting is an important part of sound tax administration, and insights from IRPAC members assist the IRS in keeping pace with changing times,” said IRS Commissioner Doug Shulman.

IRPAC presents an annual report to the IRS Commissioner at a public meeting in the fall. The committee consists of **24** volunteers who are appointed to three-year terms by the Commissioner. Terms are staggered so that about a third of the panel changes each year. Nominations are currently being accepted for up to seven appointments to terms that will begin January 2012. The deadline for submitting applications is May 31, 2011.

Established in 2002 under the authority of the U. S. Department of the Treasury, the **Taxpayer Advocacy Panel (TAP)** is a Federal Advisory Committee made up of volunteers

representing all **50** states, the District



of Columbia and Puerto Rico. Based on feedback from the public, TAP members are dedicated to helping taxpayers improve IRS customer service and responsiveness to taxpayer needs.

Current TAP issues include:

Issue **16865** recommends adding a check box to Form 5227, *Split Interest Trust Information Return*, to avoid mailing of unnecessary forms.

Issue **17411** identifies ways to improve readability of documents by removing the shading.

Issue **17836** encourages the IRS to waive penalties for e-filing for tax practitioners in rural areas.

IRPAC members are drawn from diverse backgrounds. Members represent the taxpaying public, tax professional community, small and large businesses, colleges and universities, state tax administrations, banks, insurance companies, foreign financial institutions and the payroll community. Anyone interested in being a member of **IRPAC** may nominate themselves or be nominated by a professional organization. All nominees must complete an application. More information, including more on the application process, is available on the Tax Professional's Page of IRS.gov. Questions about the nomination process can be sent to the following e-mail address: public_liaison@irs.gov **IRS** Newswire 2011-34

On May 30th Americans will honor those who gave their lives in various wars.

**“In Flanders fields the poppies
blow. Between the crosses, row on
row. That mark our place; and in
the sky.
The larks, still bravely singing, fly
Scarce heard amid the guns
below”... ..By John McCrae (a
Canadian Army surgeon who served at
the battle of Ieper, Belgium)**
Copied from the **American Battle
Monuments Commission** web site
at <http://www.abmc.gov>. — Ed.



**c/o Dennis Martin
25901 Homeland Ave
Homeland CA 92548**

