



California Society of Tax Consultants

SOUTH BAY SAN DIEGO CHAPTER

## PRESIDENT'S MESSAGE

You survived tax season! Congratulations! I hope that tax season has been successful and profitable for all! Take a moment and relax, you've earned it!

Now we must focus on education and to be prepared for next tax season, this year in particular will present new guidelines and regulations that will affect all paid tax preparers. Earlier this year, the IRS announced plans require tax preparers across the country to register with the IRS. Although all the details regarding these requirements have not been finalized, I'd like to pass on the information that I do know. The IRS will use the PTIN (Preparer Tax Identification Number) to track preparers. In the past, this number was used on tax returns to replace a preparer's SSN. Anyone can apply for a PTIN using form W-7P found on the IRS website. If you do not have or have not signed up for a PTIN, I highly advise that you apply for this number NOW. There is no cost involved.

**Would you like to hear more about the upcoming IRS requirements? Do not miss on a great dinner meeting so you can learn more about the topic directly from the IRS next May 25, 2010.**

Your attendance and participation is very important to the success of our South Bay San Diego Chapter and to the Society. We welcome all members and guests.

Last month April 26-30, 2010, we had our first seminar of the year "seminar at sea" and we received very good comments about the speaker and the way Lisa Ihm conducted the seminar. We met the objectives of the

Society which are Education and Professional Networking. By comments received by e-mail and by phone, I can say that all enjoyed the seminar and cruise. We are planning to make this a yearly event. (Photos will be available on the web soon).

### OUR MISSION

To promote professionalism by providing quality educational events for tax professionals, by creating and encouraging networking opportunities for members and by advocating professional standards and positions within the tax industry.

### BOARD OF DIRECTORS

<b>President</b>	
Joe Medina	(619) 208-6416
<b>Vice-President</b>	
Tony Tavantzis	(619) 425-4804
<b>Treasurer</b>	
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<b>Secretary</b>	
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Esther Sabo	(619) 476-7577
Gertrud Scott	(619) 267-5083
Bertha A Gonzalez	(619) 428-2277
Lysandra Castro	(619) 420-4740

### Registration Information

#### Monthly Dinners

Members	\$25
Non-Members	\$35

### Meeting Location:

MANGIA ITALIANO ON THIRD

248 Third Avenue, Chula Vista, CA 91910 (619) 623-3553

### FIRST MEETING OF THE YEAR MAY 25, 2010

For Reservations please contact Lydia Segura (619) 420-4740 or Joe medina (619) 208-6416

REGISTRATION TIME 5:00 P.M.

Board Meeting 4:00 p.m.



## SOUTH BAY SAN DIEGO CHAPTER

**May 25, 2010**

DINNER MEETING AND CPE CREDITS

"SMALL BUSINESS BANKRUPTCY"

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"IRS RETURN PREPARERS GUIDE LINE"

SPEAKERS:

**MICHAEL KOCH**

Attorney at Law

SMALL BUSINESS BANKRUPTCY

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**KATIE WILLIAMS**

**Acting, Sup. Tax Specialist, No. CA & Nev. | IRS | Small Business Self Employed**

IRS RETURN PREPARERS GUIDE LINE

FIRST OF ALL... ALL PAID TAX PREPARERS...EVEN IF YOU'RE A LAWYER...CERTIFIED PUBLIC ACCOUNTANT OR ENROLLED AGENT...WILL NEED TO BE REGISTERED WITH THE IRS



### Mangia Italiano on Third

248 Third Avenue  
Chula Vista, CA 91910  
(619) 623-3553

Members	\$25.00
All Others	\$35.00

4:00 p.m. Board of Directors Meeting

**5:00 p.m. Registration & Dinner**

6:00 p.m. Speaker

6:55 p.m. Announcements

7:05 p.m. Speaker

CTEC 1000-CE-3012

Approved by CTEC for 2 hours Federal continuing education.

**Permanent Dinner Reservation and Prepayment List are available!**

**Sign up now, call Joe Medina (619) 208-6416**

**For reservations please call Lydia Segura (619) 420 -4740**

This presentation has been designed to meet requirements of the office of Professional Responsibility of the Internal Revenue Service, The California State Board of Accountancy and The California Tax Education Council, including Code 31 of Federal Regulation 10.6(g). This does not constitute an endorsement by these groups. A listing of additional requirements to renew tax preparer registration may be obtained by contacting CTEC at PO Box 2890, Sacramento, CA 95812-2890, or phone CTEC at 877.850.2832, or on the web at [www.ctec.org](http://www.ctec.org).



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## **SOUTH BAY SAN DIEGO CHAPTER**

### **ANNIVERSARIES**

#### January

Bertha Martinez	1 Year
Michael Martinez	1 Year
Joel Lopez	1 Year

#### March

Lucy Valdez	12 Years
Jennifer Addieg	1 Year

#### May

Maritza Hurtado	2 Years
Ban Shamoon	9 Years



### **CONGRATULATIONS!**

### **NEW MEMBERS**

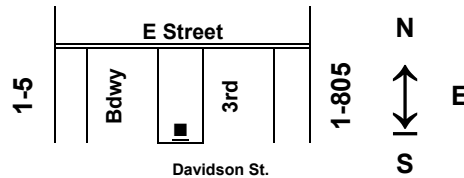
Cesar Ramirez	1/18/2010
Chris Crabb	4/23/2010



SOUTH BAY CHAPTER

MEETING LOCATION  
FOR THE 2010 MONTHLY MEETINGS

MANGIA ITALIANO ON THIRD  
248 Third Avenue  
Chula Vista, CA 91910  
(619) 623-3553



DIRECTIONS

From the North

**Take 1-5 South**, exit on E Street, turn left on E, keep straight then turn on Third Ave, turn right on Davidson St and half block on the right side there is a parking lot. You are here!!

From the South

**Take 1-5 North**, exit on E Street, turn right on E, keep straight then turn on Third Ave, turn right on Davidson St and half block on the right side there is a parking lot. You are here!!

From The North

**Take 1-805 South**, exit on Bonita Rd, turn right on Bonita Rd, turn left on Third Ave, turn right on Davidson St and half block on the right side there is a parking lot. You are here!!

From the South

**Take 1-805 North**, exit on Bonita Rd, turn left on Bonita Rd , turn left on Third Ave, turn right on Davidson St and half block on the right side there is a parking lot. You are here!!



PARKING

Required from 5:00 p.m. to 6:00 p.m.  
Be prepared!!

No Change? No worries park your car,  
go to the registration desk inside the  
restaurant and we provide you change!!