



California Society of Tax Consultants

SOUTH BAY SAN DIEGO CHAPTER

NOVEMBER 23, 2010

DINNER MEETING AND CPE CREDITS

CLIENTS CONSENT AND DISCLOSURES AND RELATED PENALTIES

Guest Speaker

JACQUELINE MARAZZI, EA, CLA.

Jacqueline has been Self employed tax preparer for twenty years in Escondido, CA, Enrolled Agent since 1989. Jacqueline provides tax services and tax representation to individuals and small business owners.

She is a frequent speaker to membership organizations and the Small Business Administration (SBA). CTEC board member since CTEC inception (1997).

Honors: (NATP) 1996 - Chapter person of the year – Honorable Mention

1997 – Chapter Person of the year – Membership Retention

1998, 1999, 2000 – Chapter Person of the year – Legislation Category

Affiliation: National Association of Tax Professionals (NATP), Founder of the California Chapter – NATP, Served as President of CA Chapter – NATP.

Mangia Italiano on Third

248 Third Avenue
Chula Vista, CA 91910
(619) 623-3553

| | |
|------------|---------|
| Members | \$25.00 |
| All Others | \$35.00 |

4:00 p.m. Board of Directors Meeting

5:00 p.m. Registration & Dinner

6:00 p.m. Speaker

6:55 p.m. Announcements

7:05 p.m. Speaker

Approved by CTEC for 2 Fed. Hours Continuing Education CTEC 1000-CE-3192

Reservation is required except members on the prepayment list.
For reservations call: Lydia (619) 420-4740 or Joe (619) 208-6416

This presentation has been designed to meet requirements of the office of Professional Responsibility of the Internal Revenue Service, The California State Board of Accountancy and The California Tax Education Council, including Code 31 of Federal Regulation 10.6(g). This does not constitute an endorsement by these groups. A listing of additional requirements to renew tax preparer registration may be obtained by contacting CTEC at PO Box 2890, Sacramento, CA 95812-2890, or phone CTEC at 877.850.2832, or on the web at www.ctec.org.



UPCOMING EVENTS – 2010

December 8, 2010 “Holiday Dinner Cruise”

Hornblower Cruise

| | |
|---------------------------|---------|
| South Bay Chapter Members | \$40.00 |
| Companion | \$40.00 |
| All Other Guests | \$75.00 |



If you attended six out of seven meetings from May through November,
you qualify for a free Christmas Dinner

Reservations must be received on or before November 23rd, 2010