



California Society of Tax Consultants

Society Office
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Visit us at www.cstcsociety.org

Chapter contact phone number-Teresa-916-717-0876

SACRAMENTO CHAPTER – OCTOBER 2008

EXTRA!!!

Monthly Meetings are held on the Last Tuesday of the month May through January

MONTHLY MEETING OCTOBER 28, 2008

Office of Mary Jo Melton, 6130 Fair Oaks Blvd., Suite D, Carmichael
Call for directions (916) 971-6220

BONUS EVENT: Shred Biz is coming!!! Have you been cleaning files? For \$5.00 per box, have any documents you like shredded: personal or business.

Tell you: Friends -- Family -- Clients -- Neighbors !!



5:30 – 6:30 Shred Biz in parking lot

6:00 pm Dinner

7:00 pm Presentation

ETHICS

David DuVal, EA

An Enrolled Agent, David Du Val is currently Tax Service Manager and Tax Instructor for the Sacramento and Orange County offices of TaxResources, Inc., which employs many CSTC members. He holds a master's degree in education and has been teaching since 1972. With over thirty years of experience in the tax field, he has prepared thousands of tax returns and has trained and mentored hundreds of students and aspiring tax professionals. He is a member of OCEA and NEA.

ABOUT TRI

TaxResources, Inc. is the oldest and largest income tax audit defense company in the country. In addition to federal and state audit defense, TRI's services include professional tax return reviews, tax research and advice for individuals and businesses, and special programs to support tax professionals. TRI's strategic partners include Intuit, General Electric Financial, the Medical Society of the State of New York, and numerous other professional associations and organizations.

Wanted-experienced EA to prepare returns & manage growing business in So Placer Co. Will consider partnership and/or office sharing relationship for EA with existing practice. Seasonal full time and post-season flex-time. Qualified candidates should have 5yrs experience, knowledge of Taxworks software, Quickbooks, and the client interview. Email resume to marciab@foothill.net

Advertising Policy

Members may place an ad of business-card size or 6 lines of text at no charge. Nonmembers pay \$15. Advertising does not constitute endorsement by the Sacramento Chapter of the CSTC.

Coming Attractions:

November 18	(SPECIAL DATE TO AVOID THANKSGIVING!) Steve Sims, Franchise Tax Board Overview	2 Hours California
December	No class – Enjoy the holiday season!	
Early January	Update? We're talking with an experienced speaker.	
January 27	CANCELLED – Board members have noticed very light attendance in past years	
May 26	Probably an attorney on an advanced topic	

Update Courses Around CSTC: For details of these or other out-of-chapter events, call Teresa Brady

<u>Date(s)</u>	<u>Hosted By</u>	<u>Title</u>	<u>Speaker(s)</u>	<u>Hours</u>
Nov 12	High Desert	California Update	Roger Oakland	2 CA
Dec 4-5	Society, Anaheim	Tax Bridge to 2009	Several	16 total
Dec 9	Central Valley	Federal and CA Updates	Eugene Ostermiller	4 Fed, 4 CA
Jan 6	San Diego, El Cajon	Running Start	Gorsich & Karll	8 total
Jan 8	San Diego	Running Start	Gorsich & Karll	8 total
Jan 9	San Diego	Running Start	Gorsich & Karll	8 total
Jan 9	Orange	Quickfinder, Individual and Bs		8 Fed if both
Jan 10	N. County, Escondido	Running Start	Gorsich & Karll	8 total
Jan 14	High Desert	Quickfinder	not sure yet	2 Fed

Also special offerings:

Oct 27-28	Central Valley	Retreat, including Nonprofit Org's	Several	12 Fed, 4 CA
Nov 18	Central Valley	Taxation of Clergy Wrkshop	DiMatteo & Parks	3 Fed, 1 CA
Nov 18	Central Valley	Taxation of Clergy Dinner	DiMatteo & Parks	1 Fed, 1 CA

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DINNER RESERVATION

Members with Reservation - \$30 each

Non-Members, Spouse, or Members w/o Reservation - \$38 each

PLEASE MAIL OR FAX by the deadline so that a meal will be available for you. If you have any special dietary needs such as a vegetable plate please advise TERESA at this time so you may be accommodated. You must call and make a reservation. If you make a reservation and are a no show, you will be billed for the dinner at the member cost. Also you must make a reservation in order that there are sufficient educational materials and outlines.

Reserve ___ place(s) for the Sacramento Chapter meeting Tuesday, OCTOBER 28, 2008.

Reservations must be received (mail or fax) by **NOON, FRIDAY, OCTOBER 24, 2008**

MEMBERS \$22, NON-MEMBERS \$26

Name: _____ Enclosed check payable to CSTC for \$ _____

ENTREE CHOICE: All meals received great reviews last month!

_____ Chicken "al la Parrila" Salad: large flour torilla shell filled with beans, romaine, olives, cheese, grilled chicken breast

_____ Carnitas Plate: large chunks of tender pork slowly simmered in their own juices with garlic, orange and lime

_____ Steak Fajitas: tender steak seasoned and specially marinated, grilled with pepper, onions, tomatoes, with a mild sauce

_____ Burrito with Shrimp or (Telapia) Fish

_____ Vegetarian Burrito

MAIL/FAX TO: CSTC – MARY JO MELTON
6130 Fair Oaks Blvd. Carmichael, CA 95608
phone (916) 971-6220 fax (916) 971-6221

MEMBER: Name: _____
Address: _____
Registration #: CRTP _____ EA _____ Other _____

GUESTS: Name(s): _____ Affiliation: _____

(Returned Check Charge is \$25)

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CSTC MISSION STATEMENT

To promote professionalism by providing quality educational events for tax professionals, by creating and encouraging networking opportunities for members and by advocating professional standards and positions within the tax industry.

SACRAMENTO CHAPTER OFFICERS & DIRECTORS:

President	Teresa Brady	(916) 717-0876	taxlady.bunch@sbcglobal.net
	(RESERVATIONS)		
1 st Vice-President	Hank Roitman	(916) 456-2226	hank@roitmantax.com
	(Education Committee Chairperson)		
2 nd V-P, temp	Anthony Bustos	(714) 573-0403	adbtaxman@sbcglobal.net
Past President	Mary Jo Melton	(916) 971-6220	MIMTAX1@aol.com
	(Nominating Committee Chairperson, Parliamentarian)		
Treasurer	Dennis Larson	(916) 484-1040	dlars@sbcglobal.net
Secretary	(vacant)		



Sacramento Chapter
c/o Teresa Brady
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Folsom CA 95630