



California Society of Tax Consultants

Society Office
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Visit us at www.cstcsociety.org

Chapter contact phone number-Teresa-916-717-0876

SACRAMENTO CHAPTER – AUGUST 2008

LOCATION CHANGE DUE TO LIGHT ATTENDANCE

Monthly Meetings are held on the Last Tuesday of the month May through January

MONTHLY MEETING AUGUST 26, 2008

**Office of Mary Jo Melton, 6130 Fair Oaks Blvd., Suite D, Carmichael
Call for directions (916) 971-6220**

6:00 pm Dinner
7:00 pm Presentation

2 Hours Federal

CTEC #1000-CE-2520

Potpourri

“We share trade secrets.”

Bring your ideas, bring your questions, bring your problems and LET’S TALK.

Business practices are also a helpful topic.

Bring your most useful forms, checklists, client signature pages, etc. to share.

Newcomers to this industry can benefit greatly from this event, and so can I!

******* As a bonus for attending the August Chapter Meeting, YOU will receive
1 or more Summer Session Workbooks!!! Come and get yours! *******

DEAR Members,

What a month it has been!

We met, again, at Mary Jo’s office, and had another evening of good food, good camaraderie, and good learning.

Two new speakers were launched. Joan McHugh (who joined the chapter in July) spoke on the intricacies of Registered Domestic Partners – Did you know the W-2 should show California differences if a partner is covered by health insurance? Teresa Brady spoke on the Adoption Credit and an introduction/review of divorce issues of taxation. We were both graciously received, and saw at least one member say “Aha!” as new thoughts occurred.

After the meeting, my mind played hooky for a couple of weeks. The other board members pitched in to keep us on target, holding a board meeting and drafting this newsletter for me. Many thanks!

Your humble president,

Teresa Brady

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DINNER RESERVATION

Members with Reservation - \$30 each

Non-Members, Spouse, or Members w/o Reservation - \$38 each

PLEASE MAIL OR FAX by the deadline so that a meal will be available for you. If you have any special dietary needs such as a vegetable plate please advise TERESA at this time so you may be accommodated. You must call and make a reservation. If you make a reservation and are a no show, you will be billed for the dinner at the member cost. Also you must make a reservation in order that there are sufficient educational materials and outlines.

Reserve ___ place(s) for the Sacramento Chapter meeting Tuesday, AUGUST 26, 2008.

Reservations must be received (mail or fax) by **NOON, FRIDAY, AUGUST 22, 2008**

SPECIAL PRICING: MEMBERS \$22, NON-MEMBERS \$26

Name: _____ Enclosed check payable to CSTC for \$ _____

ENTREE CHOICE: All meals received great reviews last month!

_____ Chicken “al la Parrila” Salad: large flour torilla shell filled with beans, romaine, olives, cheese, grilled chicken breast

_____ Carnitas Plate: large chunks of tender pork slowly simmered in their own juices with garlic, orange and lime

_____ Steak Fajitas: tender steak seasoned and specially marinated, grilled with pepper, onions, tomatoes, with a mild sauce

_____ Burrito with Shrimp or (Telapia) Fish

MAIL/FAX TO: CSTC – MARY JO MELTON
6130 Fair Oaks Blvd. Carmichael, CA 95608
phone (916) 971-6220 fax (916) 971-6221

MEMBER: Name: _____
Address: _____
Registration #: CRTP _____ EA _____ Other _____

GUESTS: Name(s): _____ Affiliation: _____

(Returned Check Charge is \$25)

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CSTC MISSION STATEMENT

To promote professionalism by providing quality educational events for tax professionals, by creating and encouraging networking opportunities for members and by advocating professional standards and positions within the tax industry.

SACRAMENTO CHAPTER OFFICERS & DIRECTORS:

President	Teresa Brady	(916) 717-0876	taxlady.bunch@sbcglobal.net
	(RESERVATIONS)		
1 st Vice-President	Hank Roitman	(916) 456-2226	hank@roitmantax.com
	(Education Committee Chairperson)		
2 nd V-P, temp	Anthony Bustos	(714) 573-0403	adbtaxman@sbcglobal.net
Past President	Mary Jo Melton	(916) 971-6220	MJMTAX1@aol.com
	(Nominating Committee Chairperson, Parliamentarian)		
Treasurer	Dennis Larson	(916) 484-1040	dlars@sbcglobal.net
Secretary	(vacant)		