

MEMBERSHIP IN THE CALIFORNIA SOCIETY OF TAX CONSULTANTS, INC. WILL... IMPROVE YOUR KNOWLEDGE, PROFICIENCY, STATURE AND INCOME"

EDUCATION

IMPROVE YOUR KNOWLEDGE with our Progressive, continuing Education Program, which includes seminars, workshops, monthly dinner meetings, basic 60 hrs. tax course, and tours of the IRS and FTB facilities.

STATE REGISTRATION

PROVIDES "FUNDAMENTALS OF INCOME TAX PREPARATION COURSE" to enable all participants to prepare Federal and California individual tax returns and to qualify for California required registration

MONTHLY CHAPTER MEETINGS

IMPROVE YOUR KNOWLEDGE, PROFICIENCY, STATURE AND INCOME by attending monthly chapter meetings. The benefit of regular attendance provides information, education, and social interaction with your fellow practitioners.

MEMBERSHIP ROSTER

IMPROVE YOUR PROFICIENCY by having access to CSTC's Roster of Members which identifies each member and their chapter affiliation. A valuable resource in time of need!

IDEA EXCHANGE

IMPROVE YOUR PROFICIENCY AND INCOME by sharing ideas and problems with your fellow tax practitioners. Get to know your area colleagues at chapter meetings.

NEWSLETTER

IMPROVE YOUR EFFECTIVENESS by reading the CSTC newsletter, The Reporter, which will keep you informed about current activities and educational seminars and workshops.

LEGISLATION

IMPROVE YOUR STATURE by supporting the group voice of the Society which will be heard at the State and National levels of government. As a Society, we have greater impact on our legislators than we have as individuals.

LONG RANGE PLANS

We currently have 15 chapters located in the Inland Empire, Foothill, Modesto, Los Angeles, Orange County, Sacramento, High Desert County, San Diego East County, San Diego North County, San Diego South Bay, San Francisco, San Gabriel Valley, San Jose, and Temecula Valley. Become Part of this Growing Society.

CAN YOU AFFORD NOT TO BELONG?

Fill in the membership application and send it with your dues to:
12419 LEWIS ST., STE. 106 • GARDEN GROVE, CA 92840

California Society of Tax Consultants
(Formerly known as Inland Society of Tax Consultants, Inc.)
NORTH COUNTY CHAPTER
1721 Kurtz St.
Oceanside, CA 92054
"ADDRESS CORRECTION REQUESTED"

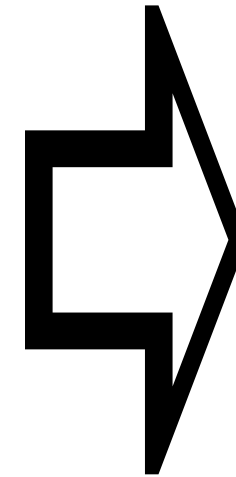


California Society of Tax Consultants

MISSION STATEMENT

To promote professionalism by providing quality educational events for tax professionals, creating and encouraging networking opportunities for members, and advocating professional standards and positions within the tax society.

Meeting - October 14th, 2010
Location: 1425 N. Twin Oaks Valley Rd., San Marcos, CA



5:00 Registration

5:30-6:30, Pledge of Allegiance, Greeting

First Session – Linda Beckett, Current President

Topic: Ethics & Office Management

6:30-7:30 Social time and dinner set up

7:00-8:00 Dinner

8:00-9:00 Second Session, Linda, continuing

YOUR ELECTED BOARD MEMBERS

President,	Linda Beckett (760) 631 8006
1st Vice Pres,	Kathy De Monte (760) 438 3870
2nd Vice Pres,	Mary Stewart-Giordano (760) 738 1595
Secretary	Sabrina Light (760) 429-8103
Treasurer	Agi Szabo (888) 833 7739
Past President	Joanne Schroeder (760) 740 0582
Directors:	Alexx Chesney, Karen Gleason, Cheryl Kerber, Phyllis Owens and Allison Beckett-Sepsey

RESERVATIONS

Make your reservations by email to abbts@earthlink.net by October 11th for the October 14th meeting. Phone, 760 631 8006. Meal-Chef's Choice, Fish or Vegetarian must be made at this time and any walk ins will not be guaranteed their choice. Price is \$28 for Members, and \$33 for members failing to make reservations, Non members will be \$46. Reservations that have been made and are not fulfilled (for any reason) will be billed to the member. The contract between the facility and the Chapter has no allowance for unused dinners.

DISCLAIMER

This presentation has been designed to meet the requirements of the Director of Practice of the Internal Revenue Service; The California State Board of Accountancy; and the California Tax Education Council, Business and Professional code #22250-22259, include code 31 of Federal Regulations (10.69g), continuing education rule 88(c) - covering maintenance of attendance records, retention of program outlines, qualifications of instructors and length of class hours. This does not constitute an endorsement by these groups.

1040 EXCHANGE

Editor H. Marie Lindsey • 760-757-8480 • e-mail: tro_glin@yahoo.com

Message from the President



Linda Beckett
Past Chapter President
& State Society President

President's Message

IT'S ALL ABOUT THE EDUCATION! AND I AM PROUD OF OUR CHAPTER!

THANK YOU very much Mary Stewart-Giordano! You have put together a great slate of education events for our monthly meetings and have done a wonderful job overseeing our other education events.

Another big THANK YOU goes to Phyllis Owens and her Fall Workshop Committee. We have had a fantastic series of speakers. Everyone who has attended the Workshops has been extremely pleased with the quality of Education that has been presented.

There is so much to learn when it comes to Tax Preparation. There is no one person who knows it all! There are so many different considerations and situations when we deal our clients. To go blindly into data entry and hope that the correct results come out is not what our profession is all about. We need to know how to do a tax return. We need to know what to expect after we enter the data. And we must learn the way that our client might benefit from certain items, what things might not apply to them, and how the rules of the 'tax game' will apply to their situation.

Education through taking classes about the tax laws and application of the rules helps us to begin to navigate through proper tax preparation and aid us in giving advice to clients for better tax driven choices. And Education through the sharing of our experiences is also essential to our advancement in this profession. You cannot get the benefit of another person's 'experience' when taking your classes via the internet or in the large seminar venue setting.

The beauty of our organization is our ability to put us in an environment where we can gain valuable education and create priceless associations with others who are willing to commit to the purpose and Mission Statement of our Society. These are the members who are willing to share with others, willing to educate, willing to monitor the regulations, and willing to promote others toward higher levels within this profession.

"We Care to Share" and in providing these great education opportunities, our Education team has shared many hours and resources. THANKS to them again, for a job well done!

Linda Beckett



PTIN Registration

If you are on the mailing list for the IRS Emails, you received the information about registering for your PTIN. It appears that persons working for large professional firms under the supervision of attorneys, CPA's and EA's may not be required to have a PTIN. This as a result of some pending changes to the Circular 230. Processing time is going to be 4 to 6 weeks. It has been in print that some 900,000(or one source 1.2Million) preparers nationwide are affected. Your fee is \$64.25, of which \$50 goes to IRS(\$45Mil) and \$14.25 to the 3rd party support(\$12825000)

- CALENDAR -

November 11th

Meeting, Jack Miller will offer "Tidbits on Quickfinders" and Jackie Skay will speak on "Estates and Trusts".

December 2nd and 3rd

Society Tax Bridge at the Anaheim Plaza Hotel. Special price until Oct. 15, not a moment to lose to register. Flyers have been mailed to members and the information is on the Society web site

December 9th

HOLIDAY MEETING, vote for your new Chapter board, and enjoy the only really social meeting of the year

January 7th

Running Start, Escondido



NOVEMBER MEETING

You are asked to bring your Quickfinders to the November meeting. Jack Miller is presenting "Tidbits on Quickfinders" and this will be a hands on presentation, you will need your own manual to participate in this one.

QUESTIONS?

You had a rental property that was a 1031 exchange 5 yrs ago, and now convert to a residence, what are the tax implications?

RUNNING START

This October meeting is your last chance as a member to take advantage of the EARLY BIRD Price. No one has to remind you that this is a great deal for 8 hrs of top notch continuing education.