



California Society of Tax Consultants
(Formerly known as Inland Society of Tax Consultants, Inc.)

NORTH SAN DIEGO COUNTY CHAPTER

1721 Kurtz St.

Oceanside, CA 92054

“ADDRESS CORRECTION REQUESTED”

MEMBERSHIP IN THE CALIFORNIA SOCIETY OF TAX CONSULTANTS, INC. WILL... IMPROVE YOUR KNOWLEDGE, PROFICIENCY, STATURE AND INCOME”

EDUCATION

IMPROVE YOUR KNOWLEDGE with our Progressive, continuing Education Program, which includes seminars, workshops, monthly dinner meetings, basic 60 hrs. tax course, and tours of the IRS and FTB facilities.

STATE REGISTRATION

PROVIDES “FUNDAMENTALS OF INCOME TAX PREPARATION COURSE” to enable all participants to prepare Federal and California individual tax returns and to qualify for California required registration

MONTHLY CHAPTER MEETINGS

IMPROVE YOUR KNOWLEDGE, PROFICIENCY, STATURE AND INCOME by attending monthly chapter meetings. The benefit of regular attendance provides information, education, and social interaction with your fellow practitioners.

MEMBERSHIP ROSTER

IMPROVE YOUR PROFICIENCY by having access to CSTC’s Roster of Members which identifies each member and their chapter affiliation. A valuable resource in time of need!

IDEA EXCHANGE

IMPROVE YOUR PROFICIENCY AND INCOME by sharing ideas and problems with your fellow tax practitioners. Get to know your area colleagues at chapter meetings.

NEWSLETTER

IMPROVE YOUR EFFECTIVENESS by reading the CSTC newsletter, The Reporter, which will keep you informed about current activities and educational seminars and workshops.

LEGISLATION

IMPROVE YOUR STATURE by supporting the group voice of the Society which will be heard at the State and National levels of government. As a Society, we have greater impact on our legislators than we have as individuals.

LONG RANGE PLANS

We currently have 15 chapters located in the Inland Empire, Foothill, Modesto, Los Angeles, Orange County, Sacramento, High Desert County, San Diego East County, San Diego North County, San Diego South Bay, San Francisco, San Gabriel Valley, San Jose, and Temecula Valley. Become Part of this Growing Society.

CAN YOU AFFORD NOT TO BELONG?

Fill in the membership application and send it with your dues to:

12419 LEWIS ST., STE. 106 • GARDEN GROVE, CA 92840



The elected members of the 2011 Board are as follows:

Linda Beckett, President

Ingrid Chamberlin, 1st Vice President

James Wright, 2nd Vice President

Sabrina Light, Secretary, 2nd yr of term

Agi Szabo, Treasurer, 2nd yr of 3 yr term

Directors: Bob Hamm, Karen Gleason, Phyllis Owens,

Allison Beckett-Sepsey and Tony Totanez

Joanne Schroeder will serve as Past President.



Dinner will be a choice of: Prime Rib Carving Station with Au Jus and Horseradish, Roasted Salmon in Tomato Dill Cream Sauce, or Four Cheese Ravioli (CHOICE MUST BE NOTED WHEN MAKING RESERVATIONS!) Also, there will be Signature Salad with Ranch or Raspberry dressing, Green Bean Almondine, Porcini Mushroom Sauce, Sourdough rolls with cranberry jelly. Dessert will be Banana Chocolate Bread Pudding

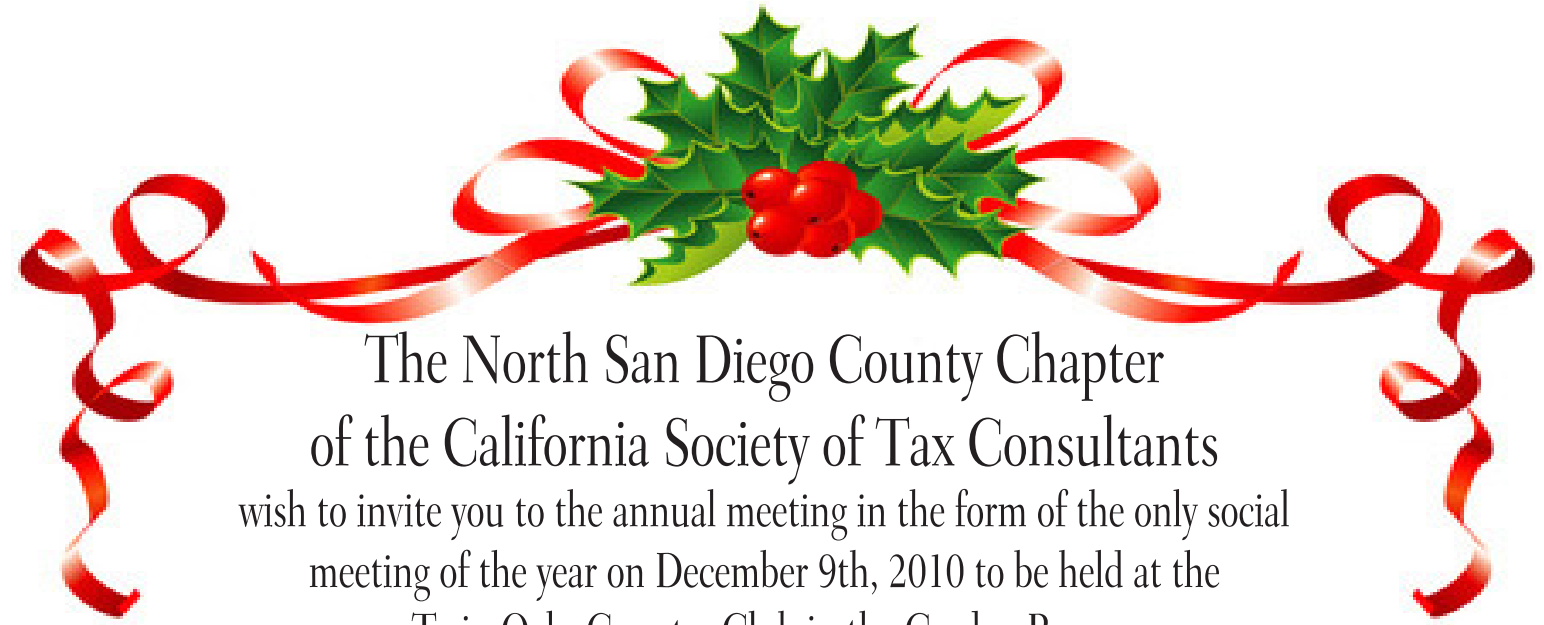
During the entire evening will be background music by DJ Roland.

Entertainment will be performed by the Carlsbad High School Lancers Dancers Dance Team.

A charitable donation will again be gathered for the Casa de Amparao. Checks should be made out to that organization, gift cards and other forms are also welcome.

There will be door prizes awarded during the evening among which are also education events supported by the Society.

Chairperson Rodney Coutts has prepared a very enjoyable evening of holiday cheer and fellowship.



The North San Diego County Chapter
of the California Society of Tax Consultants
wish to invite you to the annual meeting in the form of the only social
meeting of the year on December 9th, 2010 to be held at the
Twin Oaks Country Club in the Garden Room
Registration will be from 5:00 to 5:30
Installation of officers will follow.

It is absolutely imperative all reservations be made for each person attending by Monday, Dec. 6. The price will be \$35 for all except those on the Permanent List. Those members are also required to make reservations. Any reservations made and not attended will be billed following the meeting.



1040 EXCHANGE

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Message from the President



Linda Beckett
Past Chapter President
& State Society President

President's Message

With the CHRISTMAS HOLIDAY SEASON upon us, we find ourselves pondering the uncertainty of many things. Looking forward has become more difficult with the uncertainty of our economy, the government interventions, the global tensions and for us in particular, taxes!

We are uncertain what the tax laws will be for 2011 (Bush Tax Laws expire and AMT "fixes"); uncertain about future recordkeeping requirements of the laws that have been passed (1099's and Health Care Insurance); and uncertain if the laws that have been passed will be put on a 'holding' pattern until its figured out how to implement what Congress has mandated (Federal Tax Professional education Requirements and W-2 reporting of Health Insurance Benefits paid by employers).

However there is one thing we can be certain of. We can be certain that you will get quality and practical education along with valuable updates on the tax laws as you attend the education events that your NORTH SAN DIEGO COUNTY CHAPTER of CSTC provides.

Education opportunities include Running Start, Monthly Dinner Meetings, and Fall Workshops at the Chapter level, and Summer Symposium 2011 in Las Vegas and Tax Bridge at the Society level.

Your participation and attendance will give you tools to take you into the next tax season. You will certainly benefit from the hand outs, the discussions and the comradery of your associates.

Certainly, the most priceless of all, the associations we make as we participate in this organization. As you ponder the uncertainty of everything else, you can be certain your fellow CSTC members will give you a hand.

Thank you to all the members of the Chapter who help to make this the most valuable organization that I belong to. Thank you to the outgoing Chapter Board and Committee members for your dedication and efforts spent. And thank you to the incoming Chapter Board for your willingness to give of yourselves.

I will look forward to seeing all of you at the After Tax Bash in April and our first dinner meeting on May 12th! It will certainly be an interesting meeting because we will have the chance to share how we dealt with all of the uncertainty!

HAPPY HOLIDAYS AND MERRY CHRISTMAS

Linda Beckett

RUNNING START

Don't forget this great education to get us all ready for the tax season. Contact Karen Gleason, at 760 476 9229 for information or an application. See you all there on Jan. 9th, 2011!

LANCERS DANCERS DANCE TEAM

This team is made up of outstanding students from Carlsbad High School who maintain a GPA of 3.8. There have been 9 scholar athletes out of 11 on the team and have performed more than 1200 hours of community service. The Dancers have 7 championships in 10 yrs. They have performed on ESPN2 and swept the West Coast Championships in the Varsity Division. The team won the first Grand Championship in 2010 in competition with other high schools as well as university dance teams.

MERRY
CHRISTMAS

PTIN REGISTRATION

Have you received your notice yet? IRS is mailing a million notices to tax preparers about the upcoming registration. There is an archived webinar at www.irs.gov/taxpros which clearly explains the organization and registration. Registration can be thru the IRS website or direct mail.

CASA DE AMPARAO

Was established in 1978 and combats the plague of child abuse with prevention and treatment. Five programs are offered: Therapeutic childcare and preschool; Supervised family visitation; Original emergency shelter; a transitional housing program for youth who have aged out of foster care and counseling services to all children and parents.