



California Society of Tax Consultants

NORTH COUNTY CHAPTER

2010 FALL TAX WORKSHOPS

A total of 29 hours of quality education

**Session 1: Sub S Corporations vs. LLC's with William Rogers and Sandra Popescu
(3 Hr Fed & 2 Hr CA)**

Wednesday September 29th 9:00 am – 3:00 pm

This workshop will take a hands-on look at two popular business entities, Limited Liability Companies and S Corporations. The workshop will help you to understand the ins and outs of each entity, so that you can properly prepare the returns and advise clients on when these entities may be appropriate for their situation.

Session 2: The Income Taxation of Trusts and Estates with Jacqueline A Patterson (8 Hr Fed)
Saturday October 2nd 8:30 am – 5:30 pm (Includes Lunch)

This is a basic course in the taxation of trusts and estates using Form 1041. It analyzes the basic concepts underlying a fiduciary entity as well as the substantive tax provisions of Subchapter J and related sections of the Internal Revenue Code. The course utilizes a spreadsheet approach to organize information in order to perform the various calculations necessary to determine taxation to the entity and/or the beneficiaries

Session 3: COD in the Real World 2 Day Workshop with Lisa Ihm (16 Hr Fed)
Tuesday and Wednesday October 5th and 6th - 8:30 am – 5:30 pm (Includes Lunches)

Feeling a little panicked at the thought of preparing returns with cancellation of debt income? Afraid you're missing pieces of the puzzle? This seminar is for you! Lisa Ihm, EA has taught her COD seminar to hundreds of preparers. It is widely acclaimed as "exceptional". Her step by step approach and practical worksheets help both beginners and experienced preparers get the answers they need to tackle these complex problems and earn more billable dollars. Bring your laptop (*not required*) with your tax software installed and work the cases just like you will in your office. All participants will receive a flash drive with Lisa's worksheets to copy to your computer at the office.

**Visit the CSTC – North County Chapter
Facebook (group) page for more details about our classes and presenters.**

**All classes will be held at Westfield Shopping Center, North County Fair in Escondido.
272 East via Rancho Parkway, Escondido, CA 92025 on the 2nd floor in the Community Room**



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PRICING

Class	Early Bird Until Sept 9, 2010		Regular Price After Sept 9, 2010	
	Members	Non Members	Members	Non Members
Entire Series	\$395	\$525	\$435	\$565
Individual Classes				
S Corps vs LLCs	\$105	\$115	\$115	\$130
Taxation of Trusts & Estates	\$170	\$190	\$190	\$215
COD in the Real World	\$225	\$250	\$250	\$285

Seating is Limited - Sign Up Now!

Name: _____ Chapter: _____

Address: _____ City: _____ Zip: _____

E-mail: _____ Phone #: _____

Check #: _____ Amount: \$_____ **MAKE YOUR CHECK PAYABLE TO: "CSTC"**

Credit card #: _____ Exp. Date: _____

ATTY – CPA – EA – PA – CTEC License #: _____

Circle: Member Non Member

Session: Please circle all that apply: Series or Session 1 Session 2 Session 3

Please send your reservation and payment to Phyllis Owens
160 N. Elm St., Escondido, CA 92025
Fax 760-738-1594 – E-mail: phyllisCSTC@cox.net – Phone: 858-527-9109