



California Society of Tax Consultants

Central Valley Chapter

November, 2010

CALIFORNIA SOCIETY OF TAX CONSULTANTS, INC
Central Valley Chapter Newsletter
CSTC

NOTICE

BOARD
MEETING: November 5th
PLACE: DEVANEY BUSINESS
1620 No. Carpenter Rd D-40
between Blue Gum/Cummings
TIME: 8:30 AM

All members are welcome to join
in the discussions and planning.
Reservations are not really
necessary.

CLASS DATES: 11/23/10
Workshop: Partner's Basis
in Business
Dinner: 2 hrs Ethics
See inside for details
FOR MORE INFORMATION, CONTACT
ANY BOARD MEMBER

All members are requested
to contact other preparers
in your area to attend our
workshops. This includes
those working for H&R Block,
Liberty, and Jackson Hewett

Remember to tell them that
in the workshops and dinner
meetings, a great meal is
included in the price.

This presentation has been designed to meet the requirement of the Director of Practice of the IRS, the California State Board of Accountancy, and the California Tax Education Council including code 31 of Federal Regulations 10.6(g). This does not constitute an endorsement by these groups. A listing of additional requirements to renew tax preparer registration may be obtained by contacting CTEC at P. O. Box 2890, Sacramento, CA 95812-2890 or phone (877) 850-2832 or on the internet at www.cstc.org.

PRESIDENT

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MISSION STATEMENT

To promote professionalism by providing quality educational events for tax professionals, creating and encouraging networking opportunities for members, and advocating professional standards and positions within the tax industry.



California Society of Tax Consultants

The Tax Specialist's Choice!

Workshop and Dinner meetings are held on the 4th Tuesday of each month at:

Location: **The Elk's Lodge
645 Charity Way
Modesto, CA**

Times: **Monthly Workshops - 3 - 9 pm
Dinner Meetings - 6 to 9 pm**

Regular Workshop Meeting:

Includes the dinner, Dinner Meeting at no additional cost and 6 hours of CE.

Price: \$ 50.00 for Members
\$ 80.00 for Non-Members

Regular Dinner Meeting:

Includes dinner and 2 hours of CE.

Price: \$ 25.00 for Members
\$ 40.00 for Non-Members

January 04, 2011

TaxBook & Ethics Review

Location: **The Elk's Lodge
645 Charity Way
Modesto, CA**

Time: **Workshops - 8 am - 5 pm**

Jan. 4th Meeting Price:

\$ 120.00 for Members Before Oct. 31th

\$ 90.00 for Members After Oct. 31th
(Must bring your own book)

\$ 150.00 for Non-Members Before
Oct. 31th

\$ 120.00 for Non-Members After
Oct. 31th (Must bring your own
book)

For Reservations call:

De Vaney's at (209) 524-4345

Central Valley Chapter of California Society of Tax Consultants

PRESIDENT'S MESSAGE ...

So, now we are in the month of November and we can now give a mighty sigh that the October 15th deadline has passed.

The different groups of members have helped out in getting out our fliers, invitational letters and phone calls to prospective members, and it is a sense of accomplishment in that task and with a great feeling of gratitude that I say to one and all who worked so hard, "THANK YOU, THANK YOU!"

Thank you all for each of your contributions in helping and encouraging each other, and thank you to our Board members who have volunteered to work again another year. It has been great working with each of our Board members these many years.

Sincerely,

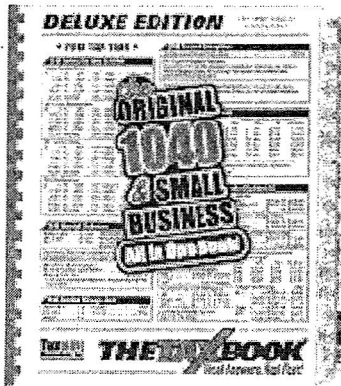
Don Cowper

January 04, 2011

TaxBook & Ethics Review

**George Fakhouri, CPA
presents:**

**Review of The TaxBook
vs.
Quickfinder and Ethics**



This presentation will review and highlight the TaxBook and Quickfinder Books, so that we can see the difference between both publications. In the past the attendees have voted this workshop to be the most valuable

workshop in getting us up and using our tax resources. George Fakhouri has a special teaching style that is truly unique.

The Workshops Includes:

- Lunch,
- If you *sign up and pay before October 31st* the **TaxBook Deluxe** will be included,
- For *sign ups after October 31st* you will need to **bring your own The TaxBook Deluxe or Quickfinder.**

This presentation has been designed to meet the requirements of the Office of Professional Responsibility; the California State Board of Accountancy; and the California Tax Education Council including code 31 of the Federal Regulations 10.6(g). This does not constitute an endorsement by the groups. A listing of additional requirements to renew tax preparer registration may be obtained by contacting CTEC at PO Box 2890, Sacramento, CA 95812-2890, or phone CTEC at (877) 850-2832, or on the internet at www.ctec.org.

Central Valley Chapter of CSTC

Educational Events

Date: 11/23/10 Workshop
Location: The Elk's Lodge – 645 Charity Way – Modesto, CA
Topic: Partners' Basis in Business
Basis
At Risk Rules
Speaker: Gary McKinsey, EA
Time: Workshop Meeting: 3 pm to 7 pm
Workshop CTEC: 1000-CE-3096 Hours: 2 Federal & 2 California

Date: 11/23/10 Dinner Meeting
Location: The Elk's Lodge – 645 Charity Way – Modesto, CA
Topic: Ethics
Speaker: Gary McKinsey, EA
Time: Dinner Meeting: 6 pm to 9 pm
Workshop CTEC: 1000-CE-3125 Hours: 2 Ethics Federal

<input type="checkbox"/>	Workshop - Member	\$ 50.00	<input type="text"/>
<input type="checkbox"/>	Dinner Meeting Only - Member	\$ 25.00	<input type="text"/>
<input type="checkbox"/>	Workshop - Non-Member	\$ 80.00	<input type="text"/>
<input type="checkbox"/>	Dinner Meeting Only - Non-Member	\$ 40.00	<input type="text"/>

Date: 01/04/11 Workshop
Location: The Elk's Lodge – 645 Charity Way – Modesto, CA
Topic: TaxBook
Speaker: George Fakhouri, CPA
Time: Workshop Meeting: 8 am to 5 pm
Workshop CTEC: 1000-CE-3005 Hours: 6 Federal & 2 California

Date: 02/06/11 Workshop
Location: Love's Driving School – 1101 N. Carpenter Road, Suite A – Modesto, CA
Topic: Tax Research
Speaker: Mary Fran McCluskey, San Francisco Bay Chapter
Time: Workshop Meeting: 1 pm to 3:30 pm
Workshop CTEC: 1000-CE- Hours: 2 Federal

Beware

■ **Watch for small, unexpected credit card charges** on your monthly statement—usually 25 cents to a few dollars—and immediately report them to your card issuer. Small charges, usually from operations run by scammers, are showing up on card statements throughout the US. Authorities believe that thieves are trying to steal small amounts of money from a large number of people—adding up to a big theft. The charge may seem too small to bother with, but it should be contested to prevent the scheme from succeeding and to prevent future larger fraudulent charges.

Edgar Dworsky, former Massachusetts assistant attorney general, who now runs ConsumerWorld.org.

Quotes To Live By...

The person who says it cannot be done should not interrupt the person doing it.

--Chinese proverb

It is never too late to be what you might have been.

--George Eliot

Try a thing you haven't done three times. Once, to get over the fear of doing it. Twice, to learn how to do it. And a third time, to figure out whether you like it or not.

--Virgil Thomson
Composer/critic

That's Funny!

A man's son sat down in the driver's seat in anticipation of his driving lesson. "The first thing you should do is make adjustments so you feel ready to drive," the father said. "What's the first thing you think you should do?" he asked. "Change the radio station," his son said.

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