



CALIFORNIA SOCIETY OF TAX CONSULTANTS

CSTC—Inland Empire Chapter



Tax Year 2009 Update and Review

CTEC # 1000-CE-2907

Saturday, January 9, 2010

8:00 a.m. to 4:30 p.m. (check-in begins at 7:30 a.m.)

Double Tree Hotel Claremont

555 West Foothill, Claremont, CA 91711

Seating is Limited



A WORKSHOP LOCATION MAP CAN BE FOUND ON PAGE 2
REGISTER EARLY AND SAVE!



Federal Update—5 hours Federal credit

Speaker: Claudia Stanley, CPA, EA

Claudia Stanley is a practicing CPA and EA in the Fresno area and has been the owner of C. Stanley, CPA & Associates since 1991. She serves as an officer in the Fresno Chapter of Society of California Accountants and American Business Women's Association, and is a member of CSTC, Central Valley Chapter (formerly Modesto Chapter). She was named one of the Top Ten Women of the Year in 2001 by the American Business Women's Association. From time to time Claudia speaks on various tax topics, including the annual Enrolled Agent Cram Course for CSTC.

California FTB Update—2 hours California credit

Speaker: Steve Sims, EA, California Franchise Tax Board

Steve Sims is the Taxpayers' Rights Advocate for the Franchise Tax Board and is responsible for ensuring that taxpayers' rights are protected. As the Advocate his responsibilities include the coordination and resolution of taxpayer complaints and problems; and education and outreach efforts to taxpayers and tax practitioners.

He has been with Franchise Tax Board for over 25 years where he has worked as an auditor in Sacramento, San Jose and Oakland, a collection supervisor and project manager. He is a graduate of CSU Sacramento with a B.S. in Business Administration with a concentration in Accounting. He is an Enrolled Agent with the Internal Revenue Service.

Sales and Use Tax—1 hour California credit

Speaker: Victoria Tan, State Board of Equalization

Victoria Tan is a Senior Tax Auditor with the State Board of Equalization. She has over 15 years of auditing experience in various industries including construction, food and beverage, motion picture, printing, medical, manufacturing, and advertising. Victoria holds a Master's degree in Business Taxation from the Leventhal School of Accounting at the University of Southern California.

These presentations, **5 hours Federal credit & 3 hours CA credit**, have been designed to meet the requirements of the Director of Practice of the Internal Revenue Service; the California State Board of Accountancy; and the California Tax Education Council including code 31 of Federal Regulations 10.6 (g). This does not constitute an endorsement by these groups. A listing of additional requirements to renew tax preparer registration may be obtained by contacting CTEC at PO Box 2890, Sacramento, CA 95812-2890, or phone CTEC at (877) 850-2832, or on the Internet at www.ctec.org.

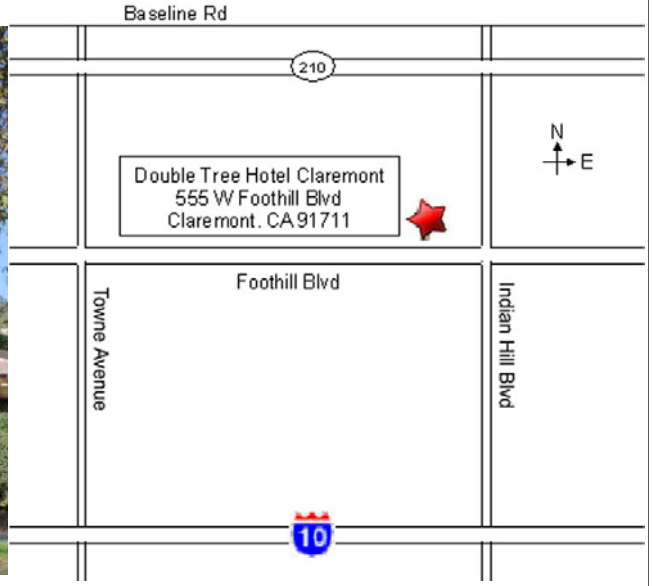
Note: Speakers and/or Topics are subject to change without notice.

For more information contact:

Clint Young (Chair) 951-682-4848, Email: adv_tax_svc@yahoo.com

Registration form on page 2

Workshop Location



Early Registration

Must be received and paid by 12/31/2009

Member: \$145
 Non-Member: \$175

Your registration fee includes continental breakfast, lunch, snacks & handouts. Parking is free.

CTEC # 1000-CE-2907
 8 hrs credit (5 Federal & 3 CA)

Late Registration

All registrations received after the early registration deadline

Member: \$165
 Non-Member: \$195
 Walk-ins same price as late registration

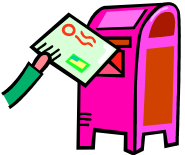
CANCELLATION POLICY: Full refund less \$10 if requested by 12/31/2009. **NO refund if received after 12/31/2009**

For more information contact: Clint Young 951-682-4848 or Email: adv_tax_svc@yahoo.com

Please make your check payable to: CSTC

Register early and save!

Mail to: CSTC c/o Randi Stern, 17649 Dandelion Lane, Chino Hills, CA 91709



Note: Telephone Registration no longer accepted.

(PLEASE PRINT) **Tax Year 2009 Update & Review - January 9, 2010**
 Where: DoubleTree Hotel Claremont

MEMBER CHAPTER _____ OTHER _____

STAFF OF MEMBER _____

CHECK ONE EA CPA CTEC OTHER _____ YOUR NUMBER _____

AMT. PAID \$ _____ PHONE NUMBER (_____) _____

NAME _____ EMAIL _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____

We suggest bringing a jacket or sweater as room temperature varies.