



# CSTC Greater Long Beach Chapter Newsletter

## SOCIETY CORPORATE OFFICE

California Society of Tax Consultants  
 12419 Lewis Street, Suite 106  
 Garden Grove, CA 92840  
 Phone: 714/750-2782 Fax: 714/750-2722  
[www.cstcsociety.org](http://www.cstcsociety.org)

## MISSION STATEMENT

*To promote professionalism by providing quality educational events for tax professionals, creating and encouraging networking opportunities for members, and advocating professional standards and positions within the tax industry.*

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**GLB Chapter Meetings**  
 Are held at:

**Lakewood Country Club**  
 3101 Carson Street  
 Lakewood, CA 90712

*There is no meal guarantee without a reservation. Call-in Deadline: The Wednesday prior to the meeting.*

**December Holiday Event**

**Special Cost:**

**\$30.00 Flat Price for Everyone**

**Party: 6:00 to 9:00 P. M.**

**Board Meeting: 3:00 to 5:45 P.M.**  
**2010 & 2011 Officers, Directors,**  
**and Board Volunteers**

*For reservations, call:*  
*Shirley Blanton @ 562/433-3420, or*  
*Barbara Cleary @ 562/423-4533.*

*If you have not yet signed up on our Permanent Attendance List for the tax season's Morning Educational Roundtable and wish*

*to do so, please contact Shirley Blanton @ 562/433-3420*

*OUR FINAL EVENING MEETING OF THE YEAR WILL NOT INCLUDE PROFESSIONAL EDUCATION, IT WILL BE A SOCIAL EVENT. JOIN US FOR AN EVENING OF GAIETY!*

The Greater Long Beach Chapter of CSTC meets monthly and offers Continuing Education. Our Chapter has over 90 members, which includes CTEC registered tax preparers, Enrolled Agents, CPA's, and others in the tax profession. If you are looking for tax knowledge, how to manage your business, or want to share experiences and networking with statewide tax professionals, you should attend one of our events.

**12/15/10: Holiday Party,**  
**Installation of new**  
**Officers & Board Members**

**Menu:** Plated – Honey-Maple Glazed Ham, Sweet Potatoes

Dinner includes salad and dinner rolls and dessert.

Fish and vegetarian dinners are available upon special request with reservations.

Vegetarian dishes are usually:  
 Penne pasta w/marinara and steamed vegetables.

Chefs "choice" Fish.

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**Greater Long Beach Chapter  
2010 Officers and Board Members**
**PRESIDENT:**

Dennis Kaho, 562/421-8523

**1<sup>st</sup> VICE PRESIDENT:**

John Murrill, 562/981-2900  
[tigerjohn@earthlink.net](mailto:tigerjohn@earthlink.net)

**2<sup>nd</sup> VICE PRESIDENT:**

Nancy Spiegel, 714/527-3065  
[nspiegel@pacbell.net](mailto:nspiegel@pacbell.net)

**TREASURER:**

Barbara Cleary, 562/423-4533  
[taxmarx@yahoo.com](mailto:taxmarx@yahoo.com)

**SECRETARY:**

Donna Miller, 562/424-3088  
[dmillerea@aol.com](mailto:dmillerea@aol.com)

**PAST PRESIDENT:**

Hal LeMaster, 714/750-1796  
[lemaster@pacbell.net](mailto:lemaster@pacbell.net)

**DIRECTORS:**

Stephen Bruce, 562/594-4830  
[brucetax@gmail.com](mailto:brucetax@gmail.com)

Tim Cleary, 562/423-4533  
[mtim@dslextreme.com](mailto:mtim@dslextreme.com)

Jen Horton, 310/415-1685  
[jen@jenhorton.com](mailto:jen@jenhorton.com)

David McClenon, 562/926-2817  
[Dwm\\_42@hotmail.com](mailto:Dwm_42@hotmail.com)

Jim Moriarty, 562/943-0149  
[Jim.jr4@verizon.net](mailto:Jim.jr4@verizon.net)

Fran Oatridge, 310/530-6499  
[franoatridge@hotmail.com](mailto:franoatridge@hotmail.com)

**VOLUNTEERS:**

Shirley Blanton, 562/433-3420

**NEW EMAIL SEPTEMBER 2010**

Diane Kucera, 623/266-3332  
[taxes@dianekucera.com](mailto:taxes@dianekucera.com)

Carol Lalli

Nikki LeBrun, 310/534-3492  
[nlebrun@sbcglobal.net](mailto:nlebrun@sbcglobal.net)

Bob Mitchell, 714/622-3188 x 271  
[bob.mitchell@nrservices.com](mailto:bob.mitchell@nrservices.com)

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IF YOU KNOW OF ANYBODY WHO IS NOT RECEIVING OUR NEWSLETTER, PLEASE HAVE THEM SEND AN EMAIL TO [CSTCGLB@GMAIL.COM](mailto:CSTCGLB@GMAIL.COM) AND REQUEST TO BE ADDED TO THE LIST. WE DON'T WANT ANYBODY TO BE LEFT OUT!

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**Congratulations !!!**

**David Bouie**

**“Wear Your Name Badge”  
November 2010 Winner was  
David Bouie!**

David will receive half-off the price of the next attendance to one of CSTC GLB's Evening Educational Meetings.

Come to this month's Evening Meeting – and don't forget YOUR name badge!

Wear your **name badge** and have a chance to receive **half-off** the price of your next Evening Education meeting.

**YOU may be the next winner!**

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**President's Corner . . .**

December is here and I hope the holiday (tax) spirit is kind to all. The elves are busy preparing organizers with visions of tax credits.

The Chapter holiday party will be collecting for the Food Bank again this year. Please help if you can.

The PTIN registration seems to be grinding along. 350,000 W-12's are in the hopper for processing. \$64.25 X 350,000 = \$22,487,500.00. My Christmas "wish" is that part of that income will be used to reduce the public debt. That new found money will be coming in each year.

Hope to see you at the December Chapter holiday party.

*Respectfully Submitted  
Dennis Kaho, President*

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**A Note from John “Jack” Murrill**

I want to thank all of you who supported me in our recent election and made it possible for me to be your new Chapter President for the new term! To those that did support me and to those that did not vote for me I promise that I will expend all my efforts to continue the great job that the outgoing President has done for our Chapter.

As I mentioned the night of the election, membership, membership, membership will be my point of focus AND I have already had a very productive and positive meeting with your new 1st Vice President, Nancy Spiegel, to plan for some very good educational programs in the coming year

I truly look forward to getting to know more of you as the year progresses. I will welcome your suggestions and comments to help make our Chapter even better than it is today!

Hope to see all of you at our annual Christmas Party on the 15th, as usual, it promises to be filled with the laughter and warm camaraderie that our Chapter is known for!!

*Respectfully Submitted,  
Jack Murrill, President Elect*

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Treasurer

*And.....we are still awaiting this year's annual Alternative Minimum Tax “Patch”*

*Respectfully Submitted,  
Barbara Cleary, Treasurer*

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**Membership Corner . . .****“And the Beat Goes On”**

January 1, 2011; the New Year is right around the corner, so it's time to wrap up 2010 and acknowledge how good it really has been for us. During a rough economic and emotionally charged year, those in our profession came through with flying colors. Accounting and allied professions were high on the list of the “place to be”.

So, let's be grateful for our good fortune and help those who are less fortunate. And let's continue to invite those who are in or entering our profession to join us as members; to participate in one of the best organizations I have ever been privileged to be affiliated with; CSTC-GLB Chapter.

This is my final column as Membership Chair. I'm taking on some new duties and if all goes well, it will not require that I antagonize you with a monthly letter. I would rather antagonize you in person anyway!

One of my duties as the Membership Guy was to put the kits together for prospective and new members. Has anyone looked at one of these kits lately? If you have been a member for a while, take a few minutes to look at one of them at our next meeting. Putting the kits together forced me to actually read the material and information in each kit. There is so much that I forgot; our Society offers all of us much more than I realized.

If you think Black Friday offered great products at low prices, it can't hold a candle to the benefits we receive as members and at the lowest price in town.

Happy Holidays to all,

*Respectfully Submitted By  
The Membership Guy...*

*Steve Bruce*

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#### The Birthday Corner:

##### December:

**Alice Moriarty**, *past Soc. President*

**Kent A. Huber**

**Regis (Butch) Kaske**, *past president*

**David Levon Bouie**

**Joyce Ponso**

**Luis Figueroa**

**Harry Kosharian**

**Emilia Gomez**

**Diane Sinkovits**

**Diane Kucera**, *former secretary*

**Shirley Blanton**, *current volunteer*

**Roslyn Shulman**

**Guillermo Flores**, *new member*

I know our membership will be continually growing and I'll be asking the new people for their birthdates. Thank you for your cooperation.

If you haven't already done so, please contact Hal LeMaster @ 714-750-1796 to complete the list and/or to make corrections for future newsletters.

*Respectfully Submitted  
Hal LeMaster, Past President*

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Thanks for all your help in getting notice of our meetings out this past year. I have been informed that I am to help with the mentoring program in 2011.

Although there will be more formal aspects to the program in the next few months, I would appreciate everyone to make a point of ensuring new members and guests get invited to the Sunday roundtable meetings and have their questions answered and/or addressed. Please reach out to new attendees to identify their questions, as they may not know who to ask for tax assistance. That is where CSTC comes in.

Help sell our organization to them.

Happy New Year and have a great tax season in 2011.

*Respectfully Submitted,  
Dave McClenon, Director*

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### Notes from Nikki

**Notes from Nikki,  
Society Calendar. . . . .**

#### **Support Society Education Programs!!!**

1/10/11 Society BOD Meeting – TBA

1/21/11 **All Chapter Year End  
Paperwork DUE**

6/5-6/8/11 25<sup>th</sup> Summer Tax Symposium in Las Vegas – The Orleans Hotel

6/9/11 Leadership Workshop at The Orleans Hotel in Las Vegas

#### **Notes from Nikki, Society News . . . . .**

The next Society BOD meeting will be held on Monday, January 10<sup>th</sup> at a new location to be announced later from 10 AM to 5 PM. This will be the first meeting of the 2011 Society Board where the upcoming budget will be approved by them. The Finance Committee has recommended that the membership dues remain at \$130 for next year. **All Chapter year end paperwork is due in the Society office by January 21, 2011.** The 2011 meeting dates will also be determined. Please call the office if you would like to attend.

At the November 15<sup>th</sup> Society BOD meeting, we had the opportunity to review and discuss the changes to our website as the project is progressing. That project still appears to be on track to implement by the end of this year and it's looking really great so far!! A draft for the website "Privacy Policy" was distributed by Ruth Godfrey for review by the chapters and needs to be returned to her by the end of December. Every chapter, except one, has donated the funds to give our CSTC website a "new face". The GLB BOD voted to donate \$500 towards this project.

The **2010 CSTC Annual Meeting**, led by President Nikki LeBrun, was held at the Anaheim Plaza Hotel on December 2<sup>nd</sup> at 11:40 AM. The minutes from the 2009 meeting were unanimously approved. **Hal LeMaster**, our Election Chair announced the results of the 2010 Society Elections. For Society Officers: President, **Linda Morlang**, Orange Co (222) & Nicole LeBrun, GLB (211); 1<sup>st</sup> VP, **Shari Hardy**, IE (unopposed); 2<sup>nd</sup> VP, **Cindy Price**, ECSD (266) & Roger Kent, SJ (167); Secretary, **David Eastis**, GLB (unopposed) and Treasurer, **Barbara Cleary**, GLB (302) & John Pesta, CV (122). With regards to the Ballot Measures, a 2/3rds majority of 304

votes was required to pass. Bylaw Amendments #1 had **Y-419** N-21, #2 had **Y-400** N-44, #3 had **Y-424** N-15 and #4 **Y-391** N-62, all of which were supported by the Society BOD all **passed**. Bylaw Amendment #5 had Y-180 **N-255**, that was not supported by the Society BOD **failed**. Nikki gave the oath of office to the new Society Officers that will take effect on January 1, 2011 and congratulated the new 2011 BOD. Nikki remains on the Society Board as Past President. We have a **"Chapter Membership Competition"** every year. For 2010, 1<sup>st</sup> place went to the **Central Valley** Chapter, 2<sup>nd</sup> place went to the **Sacramento** Chapter and 3<sup>rd</sup> place went to the **Inland Empire** Chapter. It was my honor & privilege to announce and award the 2010 CSTC **"Member of the Year"** to **Mike Mergen**, a dual member of the Orange & South Orange chapters, for his tireless work and the generous time he has given to CSTC.

The 25<sup>th</sup> annual Summer Tax Symposium will be held June 5<sup>th</sup> to 8<sup>th</sup>, 2011 at The Orleans Hotel in Las Vegas with a "50's Sock Hop" type theme presented by the speakers, led by Beanna Whitlock at the Sunday Night Social. Please send your suggestions, ideas and if you are willing to help out to Nikki LeBrun. Room rates will be \$40 per night. Brochures will be mailed out in January. **Mark your calendars for March 15<sup>th</sup> to register prior to that to receive the lowest price offered.**

Watch the website for more on-line education. There are 4 more sessions now in the process of being posted for that venue, which should bring us up to 7 classes!!!

CSTC has professional-logo-long-sleeved shirts that are for sale. The shirts are \$32 each. If you are interested, please contact Beverly Switzer at 714-750-2782.

**In closing, I wish you all a wonderful holiday season and a happy, healthy and prosperous New Year!!! I want to thank you all for the honor, privilege and opportunity to serve you and the support you have given me the last 2 years as your Society President.**

*Respectfully submitted,*  
**Nikki LeBrun, CSTC President**

**Notes from Nikki,  
GLB Chapter News . . . . .**

12/15/10 **3 PM Chapter BOD Meeting (Joint with old & new BOD's)**

12/15/10 6 PM Christmas Party & Installation of new 2011 Chapter Officers

1/12/11 The Tax Book Workshop

2011 Breakfast Meetings:  
1/23, 2/6, 2/20, 3/6, 3/20 & 4/3

**Notes from Nikki,  
GLB Chapter Elections . . . . .**

GLB Chapter elections were held on November 17<sup>th</sup> by written ballot. The committee of Nikki LeBrun, Alice Moriarty and David Eastis tallied all the votes. The following were elected for the GLB 2011 Chapter Executive Board: President – John Murrill; 1<sup>st</sup> VP – Nancy Spiegel (Education); 2<sup>nd</sup> VP – Jen Horton (Newsletter); Secretary – Donna Miller and Treasurer – Barbara Cleary. Dennis Kaho remains on the BOD as Past President and Advisor. The following were elected as Board Directors: Shirley Blanton (Reservations, Sign-in Table & Greeter); Stephen Bruce (Director At Large); Tim Cleary (Membership Chair); Nancy Kindness (Director At Large); David McClendon (Publicity & Mentoring Chair); Jean Miller (Membership & Mentoring); Jim Moriarty (Education) and Fran Oatridge (Books & Phone Tree). Volunteers continuing are Carol Lalli (Book Distribution & Membership); Bob Mitchell (Evaluations & Certificates), Hal LeMaster (Website & Birthdays) and Nikki LeBrun (Christmas Party, Chapter elections & Volunteers, Society News column & "leftovers")

Our Chapter provides excellent education, terrific networking and camaraderie that is priceless!! It takes volunteers to keep everything running so smoothly. Being a volunteer and giving back to your chapter is extremely rewarding and well worth the few extra hours you give each month to keep our chapter innovative, timely and most

importantly – growing. We are one of the "front runners" of this organization and we set an example for others to follow with our diligence and successes. Consider becoming a volunteer with our Board as an opportunity for giving back to the many others that have provided for you. **We still need several volunteers to help the chapter with important positions that still need additional help.** Please contact John/Jack Murrill at 562-981-2900 or email at [tigerjohn@earthlink.net](mailto:tigerjohn@earthlink.net) or Nikki LeBrun at 310-534-3492 or email at [nlebrun@sbcglobal.net](mailto:nlebrun@sbcglobal.net) if you can help out the Chapter

**Notes from Nikki,  
Christmas Party . . . . .**

The Christmas Party will be on December 15<sup>th</sup> at the Lakewood County Club from 6 PM to 9 PM?? We will be swearing in our new Chapter Board of Directors at this meeting and they will take office on January 1, 2011.

We will be doing our annual "White Elephant Exchange". We will be limiting the "exchange" to 2 steals. If your gift is specifically for a "He" or "She", please specify as such on a gift tag. Please do NOT put your name on the gift – they are supposed to be anonymous!!! Also, if you do not have a "white elephant" gift on hand and you feel you need to purchase a gift, please do NOT exceed the \$20 limitation that has been set.

Dennis Kaho is arranging the entertainment. A joint BOD meeting will be held from 3 PM – 6 PM to set up the Chapter events and job assignments for 2011.

We will also be donating again to the LA Regional Food Bank, so bring your checkbooks and your wallets to donate to this worthy organization. The chapter will match up to \$500. Happy Holidays to the Greater Long Beach Chapter Members!!! The price for the Christmas Party will be \$30 for EVERYONE!!!

**Notes from Nikki,  
And the "other" stuff . . . . .**

**REMINDER: The GLB BOD will be meeting on December 15<sup>th</sup> at 3 PM**

**to set up the decorations and distribute the job assignments and chapter events for 2011. This is a joint BOD meeting with the outgoing and incoming boards. Please note the time change for this meeting only.**

At our November meeting, the BOD gave out a survey of questions to give them guidance on what you want for 2011. They received excellent participation from the members attending that turned in their survey answers at the end of the night. For those of you not in attendance, I can briefly report the results to you as space does not permit complete information:

1) What topics would you like covered in 2011? The most requested were COD's & Foreclosures, 1099's, Health Care, MFS Issues, Estates & Trusts and AMT of the 46 topics they gave us.

2) What speakers would you like to hear in 2011? The most votes went to Lynn Freer, Ruth Godfrey & David Eastis of the 16 total names given.

3) Are you satisfied with the food served at LCC? Yes-14, No-2 and Sometimes-10.

4) Do you have a food preference for: Plated-4, Buffet-5 and Varied combo of both-17.

5) Are you satisfied to stay at this location? Yes-20 and No-2.

6) If you answered "NO" to question #5, can you recommend another "local" location we can look into for the future?? Please provide specific information. There were 5 locations given.

7) Please give us any other comments or feedback on how the chapter is doing, what is working, what is not, what improvements we can make.

For the most part, the majority are satisfied with what the chapter is doing. Of the items needing improvement, the following was offered – Education & speakers, Communication from the BOD to the members, Pricing of meetings, Members being too loud & rude to

speakers and/or too many side conversations when someone is speaking.

*Respectfully submitted,  
Nikki LeBrun, CSTC President*

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#### Secretary's Chapter News. . .

Our regular monthly evening educational meeting was held on November 17. IRS Senior Stakeholder Liaison Specialist, Sharon Sanders, spoke on IRS Hot Topics. She had some interesting tax update information to share with us. Many thanks to Sharon for taking time from her busy schedule to be with us.

This month we will have our annual Holiday party. Your new chapter board of directors will be installed. Won't you please plan to come out for a fun evening of networking and a chance to support your new board members?

Our chapter is offering the annual Tax Book Workshop on January 12. I encourage all of you to attend. This is a good chance to get familiar with your new Tax Book and brush up on the latest tax issues for the coming tax season.

I would like to say THANK YOU to all the board members who have served this past year. And thanks to our chapter volunteers. They all worked diligently, behind the scenes, to keep your chapter going strong. And congratulations to all of the new board members. I encourage all chapter members to be involved, to get out and meet your fellow tax preparers at the meetings. We can make our organization stronger and better with input from all of you.

I'm looking forward to seeing you at the next meeting. Get out your 2011 calendars and mark those dates for the upcoming breakfast and evening educational meetings!

*Respectfully submitted,  
Donna Miller, Secretary*

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#### Greater Long Beach Chapter Benefits . . .

**Discount pricing** to all Chapter Educational events *with reservations*. Attend the Roundtable

**Morning Educational** meetings January through April and bring in your **problem tax returns** to our roundtable discussion.

Receive **9** issues of the **Greater Long Beach Chapter** newsletter **free** (via e-mail).

At least **34 hours of quality Continuing Education** offered each year by the Greater Long Beach Chapter.

Attend **9 meetings** from October 2009 to September 2010 and receive a "Free" **resource book discount of approximately \$46**. Chapter Members get **discounted pricing** on all tax resource books.

Wear your **name badge** to the Evening Education meetings and have a chance to receive **half off** the price of your next Evening Education meeting.

**Free advertising** for chapter members in our chapter newsletter.

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#### Other Chapters' News . . .

**FOOTHILL:** 1<sup>st</sup> Thursday of the month. Call Carmen Hustad for information and reservations @ 909/595-6032. Their meetings are held at the Marie Callender's, 1560 Albatross Road in the Puente Hills East Mall at 6:00 P. M.

**LOS ANGELES:** 1<sup>st</sup> Tuesday of the month. Call George Yen for information and reservations @ 562/947-2918. Their meeting is held at the Taix French Restaurant at 1911 Sunset Blvd. in Los Angeles at 7:00 p.m.

**INLAND EMPIRE:** 3<sup>rd</sup> Wednesday of the month. For information and reservations, call 888/853-9670 and leave a message with your request. Their meeting is held at the Double Tree Hotel Claremont, 555 W. Foothill Blvd., Claremont at 6:00 P. M.

**ORANGE County:** 2<sup>nd</sup> Wednesday of the month. Call Fred Saah for

information and reservations @ 714/879-9880. Their meetings are held at The Phoenix Club, 1340 S Sanderson Avenue in Anaheim at 6:00 P. M.

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#### Chapter Policies:

**An important reminder about our chapter policies: Please Review:** *In order to get proper credit for your payment, PLEASE note on your sign-in if you are paying cash, or put your check number by your name.*

**Another reminder about Chapter policy:** meals are not guaranteed without a reservation. Call-in Deadline is the Wednesday prior to the meeting.

If you are **unable to attend** a meeting, please call Shirley Blanton @ 562/433-3420 by the Call-in Deadline to cancel your reservation, or you will be billed!

All **no-shows** of reservations will be billed back to you, if not canceled by the Call-in Deadline. Our treasurer, Barbara Cleary, will be keeping track of this procedure. The Country Club bills us for all meals reserved and we must pay whether you show up or not. Thanks for your co-operation.

**Unforeseen circumstances** are always taken into consideration on a case by case basis.

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#### Note to Greater Long Beach Members:

There is a bulletin board available to CSTC members at the CSTC Website, [www.cstcsociety.org](http://www.cstcsociety.org)

It is okay to use the CSTC logo on your letterhead. But you must always add "**Member of ...**" or "**Member since ...**" when using the logo.

When you change your e-mail address, telephone number, or your mailing address, **PLEASE** notify both the chapter and the society office, **and the current Newsletter editor** at [cstcglb@gmail.com](mailto:cstcglb@gmail.com).

**New updates for TheTaxBook . . .**

New updates for TheTaxBook can be retrieved by going to the website:

[www.thetaxbook.com/updates.asp](http://www.thetaxbook.com/updates.asp)

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#### Did YOU Know???

[To follow a link in the CSTCGLB newsletter, use CTRL + Click; rest your cursor on the link to see the web address and instructions.](#)

#### Did You Know???

The Internal Revenue Service is looking to return \$164.6 million in undelivered refund checks. A total of 111,893 taxpayers are due one or more refund checks that could not be delivered because of mailing address errors. For more information, see: [IRS seeks to return undelivered refund checks](#)

#### Did You Know???

A new law requires many paid tax return preparers to electronically file federal income tax returns prepared and filed for individuals, trusts, and estates starting Jan. 1, 2011. For more information, see: [IRS phases in mandatory eFile regulations](#)

#### Did You Know???

It is Now Possible to e-file a Return with an ITIN/SSN Mismatch ... Can you believe it ??!!!! For more information, see: [IRS eFiling with ITIN SSN mismatch](#)

#### Did You Know???

With more taxpayers using eFile services to file their tax returns, the FTB has announced that it will no longer mail out printed tax booklets to taxpayers. This will not only reduce costs for the FTB, but will aid in preserving our natural resources by "going green." For more information, see: [FTB no longer mailing printed tax booklets!](#)

#### Did You Know???

The FTB has changed the way taxpayers and tax professionals access MY ACCOUNT on the FTB website; you must now complete a one-time registration for this service. For more information, see: [FTB MY ACCOUNT services have changed](#)

#### Did You Know???

WebPay is now available from the FTB for business entities; you must complete a one-time registration for this service. For more information, see: [FTB WebPay Services for Business Entities](#)

*Aloha & Mahalo – Jen, your Editor*

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#### EDUCATIONAL OPPORTUNITIES

##### IRS Education Offered

##### IRS Video Portal

Use the link to visit the IRS Video Portal and view previously aired videos on topics such as correspondence audits, campus correspondence audits, field audits, backup withholding, PTIN registration and many more

##### 2011 IRS Nationwide Tax Forums

Use the link to visit the 2011 IRS Nationwide Tax Forum website for more information on this annual event

##### FTB Education Offered

##### **Free Webinar:**

##### **BackUp Withholding**

**December 14, 2010**

**10:00 a.m. PST**

##### **Free Webinar:**

##### **NonResident Independ. Contractor**

**December 16, 2010**

**10:00 a.m. PST**

##### BOE Education Offered

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#### What do you think?

##### ***This Month:***

***January is the beginning of a new tax season, with many sunseting tax cut provisions. It is also the beginning of the CSTC GLB Sunday roundtable meetings, where members and their guests meet for a networking breakfast where they may pose tax questions to their peers.***

**What do you think of the current format of the CSTC GLB Sunday Roundtable Sessions? Do you have any ideas or suggestions of ways to improve these events?**

**Please take a moment to consider this month's question, and then eMail a brief response to be posted in next month's newsletter.**

Responses should be **limited** to no more than **300 words** so that everyone may have a chance to participate (a paragraph is generally about 100 words)

eMail to: [cstcglb@gmail.com](mailto:cstcglb@gmail.com)

Aloha & Mahalo – Jen, your Editor

**Last Month We Asked:**

**December is a month of remembrance and comradery. In our busy 21<sup>st</sup> century there are many things which go unsaid. Please take a moment and write a brief message to your peers here in the CSTC GLB Chapter. Whether it be a holiday greeting or a message of good luck in the upcoming tax season, kind words always bring delight and cheer.**

Those of you who know me also know that my son is currently serving in the U.S. Armed Forces. On November 17 he deployed to Camp Freedom, Baghdad, to assist in the U.S. effort to "pack up and come home." I would like to take this moment to thank all American and Allied soldiers for their services in Iraq and Afghanistan, and in all parts of the world where their unselfish efforts are given to maintain MY Red, White, and Freedom Blues. If anyone is interested in sending a holiday greeting to a member of the armed forces who is currently deployed, there is a wonderful group – Soldier's Angels – who would be THRILLED to hear from you. Go to: [Soldier's Angels 2010 Holiday Mission](#) There are many ways to support our troops – from writing letters, sending care packages, and even booking your business travel through Expedia using the special Soldier's Angels link! May the holidays bring you all that you wish for – Merry Everything & Happy Holidays from your CSTC GLB Editor, Jen

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**Classified Ads:**

**Need Mentors:** For **CSUF** Entrepreneurial Accounting during the Spring and Fall Semesters. Inquire: [entrepreneurship@fullerton.edu](mailto:entrepreneurship@fullerton.edu) or contact Andrea Hurt or Marisa Sherb at (657) 278-3464.

**Chief Actuary:** Robert R. Mitchell, EA, COPA: NRS (National Retirement Services, Inc.) Telephone: 714/622-3188 Email: [robert.mitchell@NRServices.com](mailto:robert.mitchell@NRServices.com);

**So-Cal Quality Appraisals:** Steven A. Hassoldt, Certified Residential Appraiser Telephone: (310) 371-5978 Email: [socalquality@gmail.com](mailto:socalquality@gmail.com)

**Bookkeeping:** your place or ours. All shoe boxes are welcome. We also offer Quick Books training. Long Beach Business Services, Inc. Call Donna Miller at 562/424-3088.

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